



OIL AND NATURAL GAS CORPORATION LIMITED
COMPANY SECRETARIAT

ONGC/CS/SE-NCD - III/2020-21

21.10.2020

National Stock Exchange of India Limited

Listing Department
Exchange Plaza
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051

BSE Limited

Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

Symbol: ONGC

Security Code No.: 500312

Dear Sir / Madam,

Sub: Intimation of Allotment of NCDs

In continuation to our filings dt. 15th & 19th October 2020 regarding issue of Debt-securities through offer of unsecured, listed, redeemable, non-cumulative, taxable, non-convertible debentures (**NCDs**) on private placement basis ("Issue"), and also pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is informed that the Committee for Allotment of Securities and Issue of Certificates at the meeting held on 21.10.2020 inter-alia approved the subject allotment of 11,400 NCDs of face value of ₹10,00,000 each, aggregating ₹1,140 crore to identified persons at the interest rate of 4.64% payable annually.

Pursuant to requirement of Regulation 19(3) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, the aforesaid NCDs are proposed to be listed on the Wholesale Debt Market segment of BSE Limited.

The meeting commenced at 11:45 hours and concluded at 12:30 hours.

Thanking you,
Yours faithfully,
For Oil and Natural Gas Corporation Limited


21/10/2020

M E V Selvamm
Compliance Officer,
Company Secretary and Executive Director