



OIL AND NATURAL GAS CORPORATION LIMITED
COMPANY SECRETARIAT

ONGC/CS/SE-NCD - IV/2020-21

11.01.2021

National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

Symbol: ONGC

Security Code No.: 500312

Dear Sir / Madam,

Sub: Intimation on Allotment of NCDs – Series IV –reg.

In continuation to our filings dt. 05th & 07th January, 2021 regarding issue of Debt-securities through offer of unsecured, listed, redeemable, non-cumulative, taxable, non-convertible debentures (**NCDs**) on private placement basis ("Issue"), and also pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, it is informed that the Committee for Allotment of Securities and Issue of Certificates at the meeting held on even date inter-alia approved the subject allotment of 15,000 NCDs (Series IV) of face value of ₹10,00,000 each, aggregating ₹1,500 crore to identified persons at the interest rate of 4.50% p.a. payable annually.

Pursuant to the requirement of Regulation 19(3) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, the aforesaid NCDs are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.

The meeting commenced at 13:00 hours and concluded at 13:30 hours.

Thanking you,
Yours faithfully,
For Oil and Natural Gas Corporation Limited


11/01/2021

M E V Selvamm
Compliance Officer
Company Secretary and Executive Director