



# OIL AND NATURAL GAS CORPORATION LIMITED

## COMPANY SECRETARIAT

Date: 20<sup>th</sup> April 2023

The General Manager- Listing CRD  
BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Fort Mumbai  
Maharashtra 400001

**Subject: Disclosure under Regulation 52(7) and 52 (7A) of the SEBI (LODR) Regulations, 2015 for the Quarter ended 31.03.2023**

Sir/ Madam,

In terms of Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated 29.07.2022, it is hereby informed that the Company has not issued any Non-Convertible Debentures (NCDs) during the quarter ended 31.03.2023.

Further, the Company had issued 4(four) series of NCDs aggregating to `4,140 Crore during FY 2020-21 and the funds of these NCDs were fully utilized for the intended purpose in the same year. Statements of "NIL" deviation were also filed on 13<sup>th</sup> November 2020 and 24<sup>th</sup> June 2021 (copies of disclosure enclosed for ready reference).

Submitted for your information and record please.

Thanking you,

Yours faithfully,  
For Oil and Natural Gas Corporation Ltd.

RAJNI KANT

Digitally signed by RAJNI KANT  
DN: cn=RAJNI KANT, o=Oil and Natural Gas Corporation Limited, ou=Company Secretariat, email=rajni.kant@ongc.co.in, c=IN

(Rajni Kant)  
Company Secretary & Compliance Officer

Encl.: As Above

सुभाष कुमार  
Subhash Kumar  
निदेशक (वित्त)  
Director (Finance)



ऑयल एण्ड नेचुरल गैस कॉर्पोरेशन लि.  
Oil and Natural Gas Corporation Ltd.

ONGC/CS/SE/2020-21

13.11.2020

**National Stock Exchange of India Ltd.**  
Listing Department  
Exchange Plaza  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai – 400 051

**BSE Limited**  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400 001

Symbol-**ONGC**; Series – **EQ**

BSE Security Code Nos. – **500312, 959844, 959881, 960147**

**Sub: Disclosure under Regulation 52(7) of SEBI Listing Regulations, 2015  
for the half year ended 30.09.2020.**

Sir / Madam,

In terms of Regulations 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/DDHS/08/2020 dated 17.01.2020, please find enclosed herewith statement indicating Deviation or Variation in the use of proceeds of unsecured, listed, redeemable, non-cumulative, taxable, non-convertible debentures ("NCDs") issued by Company for the half year ended 30.09.2020 in the prescribed format as **Annexure-A**.

The Board of Directors at the meeting held on 13.11.2020, reviewed and noted, that there is no deviation in use of funds raised by issue of Non-Convertible Debentures issued by the Company.

Thanking You,

Yours faithfully

For Oil and Natural Gas Corporation Ltd.

Subhash Kumar  
Director (Finance)

End.: As Above (1 Page)



## Annexure A

## Statement indicating Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities

Name of Listed Entity	Oil and Natural Gas Corporation Limited					
Mode of Fund Raising (Public Issues / Private Placement)	Private Placement					
Type of instrument	Non-Convertible Debentures					
Date of Raising Funds	31-Jul-20	11-Aug-20	Total			
Amount Raised (Rs. in crore )	500	1000	1500			
Report filed for half year ended	September 30, 2020					
Is there a Deviation / Variation in use of funds raised ?	No Deviation in use of funds raised					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No					
If yes, details of the approval so required?	Not Applicable					
Date of approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the audit committee after review	Not Applicable					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
Proceeds shall be utilized for the purpose of capital expenditure or working capital requirement or refinancing of existing loans or other general corporate purposes.	Not Applicable	Rs.1,500 Crore	Not applicable	Rs.1,500 Crore	NIL	NIL

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised  
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory : A.K. Chaturvedi

Designation : GGM (F&amp;A) - Chief Commercial and Head Treasury



**OIL AND NATURAL GAS CORPORATION LIMITED**  
**COMPANY SECRETARIAT**

ONGC/CS/SE/2021-22

24.06.2021

**National Stock Exchange of India Ltd.**

Listing Department  
Exchange Plaza  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai – 400 051

**BSE Limited**

Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400 001

Symbol-**ONGC**; Series – **EQ**

BSE Security Code No. – **500312, 959844, 959881, 960147, 960406**

Sub: Disclosure under Regulation 52(7) of SEBI Listing Regulations 2015  
for the half year ended 31.03.2021

In terms of Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/DDHS/08/2020 dated 17.01.2020, we hereby submit the Statement, in the prescribed format, indicating 'No' Deviation or Variation in the use of proceeds of unsecured, listed, redeemable, non-cumulative, taxable, non-convertible debentures ("NCDs") issued by Company for the half year ended 31.03.2021 per **Annexure-A** as duly certified by the Chief Financial Officer of the Company.

The Board of Directors at the meeting held on even date the said certificate and noted accordingly.

Thanking You,  
Yours faithfully  
For Oil and Natural Gas Corporation Ltd.



M E V Selvam  
Compliance Officer,  
Company Secretary & Executive Director

Encls.: As Above (1 Page)

## Annexure A

## Statement indicating Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities

Name of Listed Entity	Oil and Natural Gas Corporation Limited					
Mode of Fund Raising (Public Issues / Private Placement)	Private Placement					
Type of instrument	Non-Convertible Debentures					
Date of Raising Funds	21-Oct-20	11-Jan-21	Total			
Amount Raised (Rs. in crore )	1,140	1,500	2,640			
Report filed for half year ended	March 31, 2021					
Is there a Deviation / Variation in use of funds raised ?	No deviation in use of funds raised					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No					
If yes, details of the approval so required?	Not Applicable					
Date of approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee/ Board after review	Not Applicable					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
Proceeds shall be utilized for the purpose of capital expenditure or working capital requirement or refinancing of existing loans or other general corporate purposes.	Not Applicable	Rs.2,640 Crore	Not applicable	Rs.2,640 Crore	NIL	NIL

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised  
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

  
Name of the Signatory : V. Chandra Kant Tongaonkar  
Designation : Chief Financial Officer & Executive Director

