



Oil and Natural Gas Corporation Limited
Treasury Management Group
Deendayal Urja Bhawan
Regd. Office: Plot No 5A-5B, Nelson Mandela Marg, Vasant Kunj, New Delhi-110070
Telephone No. : +91-11-2675 3020 Fax No. : +91-11-2612 9076
CIN No. L74899DL1993GOI054155
Website: www.ongcindia.com

Reference no: ONGC / DLI /NCD Compliance Q2 / 2022-23

Date :- 15th November , 2022

ANNEXURE

To,
Mr Nikhil Lohana
IDBI Trusteeship Services Ltd,
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai – 400 001

Dear Sir,

Sub: Quarterly Compliance Report for the Quarter ended September , 2022

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015, Companies Act, 2013 and other applicable laws as amended from time to time and acts, rules, regulations, circulars, guidelines framed and issued thereunder, we furnish the required information for your needful.

Sl. No.	Particulars of Information/Documents											
I.	<u>REGULATORY REQUIREMENT:</u>	Furnished Yes/No [Details to be filled in the table or enclosed the requisite attachment]										
a.	<u>List Of Debenture Holders:-</u> An updated list of debenture holders registered in the Register of Debenture Holders in the following format: <table border="1"><thead><tr><th colspan="5">ISSUE-WISE PARTICULARS</th></tr><tr><th>Issue size (including ISIN No)</th><th>Name(s) of Debenture Holder</th><th>Address</th><th>Contact No.</th><th>Email Id</th></tr></thead></table> As per the BENPOS report - Attached for September 2022	ISSUE-WISE PARTICULARS					Issue size (including ISIN No)	Name(s) of Debenture Holder	Address	Contact No.	Email Id	Yes
ISSUE-WISE PARTICULARS												
Issue size (including ISIN No)	Name(s) of Debenture Holder	Address	Contact No.	Email Id								

V. Sreedher

V. SREEDHER
General Manager (F&A) - Head Treasury
Treasury Management Group, ONGC
Tower-A, 3rd Floor, Nelson Mandela Marg
Vasant Kunj, New Delhi-110070

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b.	<p>Any Modification In Existing Outstanding ISINs:</p> <table border="1" data-bbox="220 235 1114 432"> <thead> <tr> <th colspan="5">ISSUE DETAILS</th> </tr> <tr> <th>Existing ISIN No.</th> <th>Revised ISIN No.</th> <th>Date of change in ISIN No.</th> <th>Date of DP letter for change in ISIN</th> <th>Furnish copy of letter from DP</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	ISSUE DETAILS					Existing ISIN No.	Revised ISIN No.	Date of change in ISIN No.	Date of DP letter for change in ISIN	Furnish copy of letter from DP						No																					
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c.	<p>Investor Grievances Details:- Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.</p> <table border="1" data-bbox="220 526 1150 790"> <thead> <tr> <th colspan="6">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th>Issue size</th> <th>Nos. of Complaints/ Grievances pending for the previous quarter</th> <th>Nos. of Complaints/ Grievances Received during current quarter</th> <th>Resolved/ Unresolved</th> <th>Nos. of Complaints/ Grievances pending for the current quarter</th> <th>Reason (if pending beyond 30days of receipt of grievance)</th> </tr> </thead> <tbody> <tr> <td> </td> <td>NIL</td> <td>NIL</td> <td>NIL</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS						Issue size	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Resolved/ Unresolved	Nos. of Complaints/ Grievances pending for the current quarter	Reason (if pending beyond 30days of receipt of grievance)		NIL	NIL	NIL	NA	NA	Yes- RTA letter is attached																		
ISSUE-WISE PARTICULARS																																						
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	NIL	NIL	NIL	NA	NA																																	
c.	<p>Payment Of Interest / Principal:</p> <p>A Certificate cum Confirmation duly signed by a key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO of the Company to the effect that:-</p> <table border="1" data-bbox="220 952 1222 1384"> <thead> <tr> <th colspan="6">INTEREST/PRINCIPAL (ISIN WISE)</th> </tr> <tr> <th>Issue size</th> <th>ISIN No</th> <th>Due date of redemption and/or interest (falling in the quarter)</th> <th>Paid/unpaid (actual date of payment, if paid, reasons if not paid)</th> <th>Next due date for the payment of Interest / principal</th> <th>Reasons for delay (if any)</th> </tr> </thead> <tbody> <tr> <td>Rs. 500 Crore</td> <td>INE213A08016</td> <td>1-Aug-2022</td> <td>1-Aug-2022</td> <td>31-July-2023</td> <td> </td> </tr> <tr> <td>Rs. 1,000 Crore</td> <td>INE213A08024</td> <td>11-Aug-2022</td> <td>11-Aug-2022</td> <td>11-Aug-2023</td> <td> </td> </tr> <tr> <td>Rs. 1,140 Crore</td> <td>INE213A08032</td> <td>Not Applicable</td> <td>Not Applicable</td> <td>21-Oct-2022*</td> <td> </td> </tr> <tr> <td>Rs. 1,500 Crore</td> <td>INE213A08040</td> <td>Not Applicable</td> <td>Not Applicable</td> <td>11-Jan-2023</td> <td> </td> </tr> </tbody> </table> <p>Note : The interest due on 21-Oct-2022 was paid on due dates.</p>	INTEREST/PRINCIPAL (ISIN WISE)						Issue size	ISIN No	Due date of redemption and/or interest (falling in the quarter)	Paid/unpaid (actual date of payment, if paid, reasons if not paid)	Next due date for the payment of Interest / principal	Reasons for delay (if any)	Rs. 500 Crore	INE213A08016	1-Aug-2022	1-Aug-2022	31-July-2023		Rs. 1,000 Crore	INE213A08024	11-Aug-2022	11-Aug-2022	11-Aug-2023		Rs. 1,140 Crore	INE213A08032	Not Applicable	Not Applicable	21-Oct-2022*		Rs. 1,500 Crore	INE213A08040	Not Applicable	Not Applicable	11-Jan-2023		Yes. Interest were paid on respective due dates and disclosure made to Stock Exchange are enclosed
INTEREST/PRINCIPAL (ISIN WISE)																																						
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d.	<p>Credit Rating:- Details of revisions in the credit rating (if any);</p> <table border="1" data-bbox="220 1547 1185 1644"> <thead> <tr> <th>Name(s) of Rating Agency</th> <th>Immediate Previous Rating</th> <th>Previous Credit Rating</th> <th>Revised Credit Rating & date of revision</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Name(s) of Rating Agency	Immediate Previous Rating	Previous Credit Rating	Revised Credit Rating & date of revision					No change in Credit Rating assigned by ICRA and India Ratings																												
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e.	<p>DRR And REF Details:-</p> <table border="1" data-bbox="220 1749 1222 1912"> <thead> <tr> <th>Issue size</th> <th>Maintenance of Debenture Redemption Reserve</th> <th>DRR required to be Created [In Crs.]</th> <th>DRR Created upto March 31, 2022 Rs. (In Cr.)</th> <th>Funds invested for debentures maturing during the year</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Issue size	Maintenance of Debenture Redemption Reserve	DRR required to be Created [In Crs.]	DRR Created upto March 31, 2022 Rs. (In Cr.)	Funds invested for debentures maturing during the year						Bank Guarantee Submitted to BSE is attached.																										
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V. Sreedher

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General Manager (F&A) - Head Treasury
Treasury Management Group, ONGC
Tower-A, 3rd Floor, Nelson Mandela Marg
Vasant Kunj, New Delhi-110070

	Rs. 4.140 Crore	Not Applicable			
	Creation of Recovery Expense Fund (REF) in terms of SEBI Circular dated 22.10.2020				
	Maintenance of REF, REF required to be created [in Rs.]	REF created upto September 30, 2022	REF maintained In the form of	Any addition in the REF during the last quarter September, 2022	
	Rs. 25 Lakh	Rs. 25 Lakh	Bank Guarantee to BSE	NIL	
2.	<u>Copies of the following information/documents (to be attached) (all fields mandatory):-</u>				Whether copy enclosed
a.	<ul style="list-style-type: none"> i. Security cover Certificate¹ as per guidelines and the format of Annexure I of the SEBI Circular dated 19.05.2022. (attached below) ii. Certificate of Confirmation of compliances of all the financial covenants from the statutory auditor of the company. (Applicable to Secured as well as Unsecured NCDs) iii. A half-yearly certificate regarding maintenance of hundred percent security cover or higher security cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants, in respect of listed non-convertible debt securities, by the statutory auditor of the issuer as per Reg. 56(1) (d) of SEBI LODR Regulations 2015 				Not Applicable as all NCDs are unsecured
b.	A statement of value of pledged securities ² , if any / applicable (<i>Applicable Quarterly</i>)				Not Applicable
c.	A statement of value of Debt Service Reserve Account or any other form of security ³ if any / applicable (<i>Applicable Quarterly</i>)				Not Applicable
d.	Net worth certificate of personal guarantors [if any] ⁴ (<i>Applicable on half yearly basis</i>)				Not Applicable
e.	Copy of Title Search Reports for movable/immovable assets, as applicable ⁵ (<i>Applicable Annually</i>)				Not Applicable

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General Manager (F&A) - Head Treasury
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¹ To be submitted within 60 days from the end of each quarter except last quarter of the financial year where the issuer to submit the report within 75 days from the end of said quarter. To be submitted in the format as provided under SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19.05.2022.

² To be submitted within 45 days from the end of each quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

³ To be submitted within 45 days for the end of each quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

⁴ To be submitted within 45 days from the end of the second and fourth quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020

⁵ To be submitted once in three years (from the date of last submitted report) within 60 days from the end of the financial year as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020 & SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19.05.2022.

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f.	Copy of Valuation Report for movable/immovable assets, as applicable ⁶ (<i>Applicable Annually</i>)	Not Applicable												
g.	Financials/Value of guarantor prepared on the basis of audited financial statements, etc. of the guarantor (secured by way of corporate guarantee) (<i>Applicable Annually</i>)	Not Applicable												
h.	a one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses. In case of deviation/variation, please provide as per 'Appendix A'.	Yes. End use Certificate provided by Statutory Auditor for year ended 31 st March, 2021 is already provided. No issuance of NCD was done during FY 2022-23												
i.	Certified True Copy of quarterly and year-to-date standalone financial results containing line items as required under Regulation 52 (4) of SEBI LODR Regulations.	Unaudited Financial Results for Quarter ended 30 th September, 2022 is attached.												
j.	Copy of the un-audited [with limited review report] or audited financial results submitted to stock exchange ⁷	Unaudited Financial Results for Quarter ended 30 th September, 2022 is attached.												
k.	Periodical reports from lead bank regarding progress of the Project, if applicable	Not Applicable												
l.	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'	Not Applicable												
m.	Details of initiation of forensic audit (by whatever name called) in respect of the Company and copies of the disclosures made by the Company to the Stock Exchange in this regard	Not Applicable												
3.	CONFIRMATIONS/CERTIFICATES FROM STATUTORY AUDITORS	Whether copy enclosed												
a.	Certificate of confirmation from Statutory Auditor of the Company along with quarterly/annual financial results on following issues (please also enclose certificate of statutory auditor):- <table border="1" data-bbox="215 1209 1181 1478"> <thead> <tr> <th>Issue size with ISINs</th> <th>Security Value/Cover</th> <th></th> <th>Debt Ratio</th> <th>Equity</th> <th>Value of book debts / receivables certified by the statutory auditor.⁸</th> </tr> </thead> <tbody> <tr> <td>Rs. 4,140 Crore</td> <td>Not Applicable</td> <td></td> <td>0.04:1</td> <td></td> <td>Not Applicable as NCDs are unsecured</td> </tr> </tbody> </table>	Issue size with ISINs	Security Value/Cover		Debt Ratio	Equity	Value of book debts / receivables certified by the statutory auditor. ⁸	Rs. 4,140 Crore	Not Applicable		0.04:1		Not Applicable as NCDs are unsecured	Information is as per the Unaudited Financial Results for quarter ended 30 th September, 2022.
Issue size with ISINs	Security Value/Cover		Debt Ratio	Equity	Value of book debts / receivables certified by the statutory auditor. ⁸									
Rs. 4,140 Crore	Not Applicable		0.04:1		Not Applicable as NCDs are unsecured									

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⁶ To be submitted once in three years (from the date of last submitted report) within 60 days from the end of the financial year as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020 & SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19.05.2022

⁷ Regulation 52(1) of SEBI LODR Regulations – To be submitted within forty five days from the end the second and fourth quarter and on the same day the information is submitted to stock exchanges.

⁸ Where the debentures are secured by receivables/book debts

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Purpose of utilization of Proceeds (deviations, if any)	Status of compliance with the covenants of the Offer Document/Information Memorandum In case of breaches, please provide details of breach and steps taken by the Company.	Debt Service Coverage Ratio [Not applicable to Banks]	Interest Service Coverage Ratio [Not applicable to Banks]										
The issue proceeds of NCDs were utilized by the Company for working capital purpose (including repayment of loans drawn for working capital purpose). There is no Deviation in purpose of utilization of Proceeds	Complied all the Covenant	<table border="1"> <tr> <td>For quarter ended 30.09.2022</td> <td>225.54</td> </tr> <tr> <td>For 6 months ended 30.09.2022</td> <td>257.31</td> </tr> </table>	For quarter ended 30.09.2022	225.54	For 6 months ended 30.09.2022	257.31	<table border="1"> <tr> <td>For quarter ended 30.09.2022</td> <td>225.54</td> </tr> <tr> <td>For 6 months ended 30.09.2022</td> <td>257.31</td> </tr> </table>	For quarter ended 30.09.2022	225.54	For 6 months ended 30.09.2022	257.31		
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Net worth of the company	Net profit after tax		Earnings per share										
As on 30.09.2022 : Rs. 2,58,055.67 Crore	<table border="1"> <tr> <td>For quarter ended 30.09.2022</td> <td>Rs. 12,825.99 Crore</td> </tr> </table>	For quarter ended 30.09.2022	Rs. 12,825.99 Crore	<table border="1"> <tr> <td>For 6 months ended 30.09.2022</td> <td>Rs. 28,031.84 Crore</td> </tr> </table>	For 6 months ended 30.09.2022	Rs. 28,031.84 Crore	<table border="1"> <tr> <td rowspan="2">For quarter ended 30.09.2022</td> <td>Basic earnings per share</td> <td>10.20</td> </tr> <tr> <td>Diluted earnings per share</td> <td>10.20</td> </tr> </table>		For quarter ended 30.09.2022	Basic earnings per share	10.20	Diluted earnings per share	10.20
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			<table border="1"> <tr> <td rowspan="2">For 6 months ended 30.09.2022</td> <td>Basic earnings per share</td> <td>22.28</td> </tr> <tr> <td>Diluted earnings per share</td> <td>22.28</td> </tr> </table>		For 6 months ended 30.09.2022	Basic earnings per share	22.28	Diluted earnings per share	22.28				
For 6 months ended 30.09.2022	Basic earnings per share	22.28											
	Diluted earnings per share	22.28											
4. MANAGEMENT CONFIRMATIONS:				Furnished Yes/No									
a. Management Confirmation for Security and insurance⁹:													
i. Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company				Not Applicable									
ii. The assets of the Company and of the guarantors, if any, which are available by way of security/cash flows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders and adequate security cover is maintained.				Not Applicable									
iii. Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time lines within which the same shall be created				Not Applicable									

⁹ applicable for secured debentures

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	<p>iv. All the Insurance policies of the Secured Assets of the captioned debentures obtained are valid, enforceable and cover the risks as required under the Information Memorandum/ Debenture Trust Deed, and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.</p> <table border="1" data-bbox="215 369 1220 504"> <thead> <tr> <th data-bbox="215 369 418 436">Issue Size</th> <th data-bbox="418 369 619 436">Policy No.</th> <th data-bbox="619 369 820 436">Coverage (Rs.)</th> <th data-bbox="820 369 1021 436">Period & expiry date</th> <th data-bbox="1021 369 1220 436">Status of Endorsement</th> </tr> </thead> <tbody> <tr> <td data-bbox="215 436 418 504"></td> <td data-bbox="418 436 619 504"></td> <td data-bbox="619 436 820 504"></td> <td data-bbox="820 436 1021 504"></td> <td data-bbox="1021 436 1220 504"></td> </tr> </tbody> </table>	Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement						Not Applicable
Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement								
b.	Management Confirmation for statutory items:	Yes/No										
	<p>i. The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.</p>	Yes, confirmed.										
	<p>ii. Whether there is any breach of covenant / terms of the debenture issues in terms of the Information Memorandum and DTD.</p> <p>If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents.</p> <p>Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof</p> <p><i>Note: As per SEBI circular no. SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated November 12, 2020, Debenture Trustee is required to intimate the covenant breach to Debenture Holders, Stock Exchange, SEBI, etc.</i></p>	No										
	<p>iii. There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges)</p>	Yes, confirmed no such major change in composition of Board of Directors.										
	<p>iv. Any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company</p>	No										
	<p>v. Change, if any, in the nature and conduct of the business by the Company</p>	No										
	<p>vi. Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any</p>	No										
	<p>vii. Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any</p>	No										
	<p>viii. Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures</p>	All disclosures made under SEBI (LODR) Regulations 2015 are available in BSE Stock Exchange.										

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	ix. There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (LODR) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures	Confirmed, there are no such no events or information or happenings.
	x. Confirmation that the unclaimed/ unpaid amounts of monies due on debentures and redemption of debentures are transferred to Investor Education and Protection Fund (IEPF)	There is no unclaimed/ unpaid amounts of monies due on debentures
c.	Management Confirmation for other items:	Yes/No
	i. Confirmation on uploading of details for all the existing outstanding Secured non – convertible securities by the issuer company on DLT platform on or before October 31, 2022, as per SEBI circular dated March 29, 2022 on Operational guidelines for “Security and Covenant Monitoring” using Distributed Ledger Technology (DLT) read with SEBI circular dated 03.10.2022.	i. Not Applicable as NCDs are unsecured
	ii. Details of any default committed by the Issuer with respect to borrowings obtained from banks / financial institutions pertaining to:- a. payment obligations; and / or b. covenant compliance	ii. No Default
	iii. Details of Reference to Insolvency or a petition (if any) filed by any creditor or details of Corporate Debt Restructuring (if any);	No
	iv. Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable	No
	v. Details of fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	No
	vi. Details of one time settlement with any bank (if any);	No
	vii. Confirmation that a functional website containing, amongst others as per Regulation 62 of SEBI (LODR) Regulations is maintained by the Company.	Yes
	viii. Confirmation that the information/documents has been submitted to the debenture holders as per Regulation 58 of SEBI LODR Regulations.	Yes
	ix. Confirmation that the capital adequacy norms are maintained as per RBI Non-Banking Financial Company - Systemically Important Non-Deposit taking Company and Deposit taking Company (Reserve Bank) Directions, 2016	Not Applicable
	x. Confirmation that there has been no change in the bank details of the Company for preauthorizing Debenture Trustee(s) to seek debt redemption payment related information from the Bank ¹⁰	No Change in Bank Account details submitted

For Oil and Natural Gas Corporation Limited

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GM (F&A) - Head Treasury

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¹⁰ Clause 3.2 of SEBI circular SEBI/HO/DDHS/CIR/P/103/2020 dated 23.06.2020.

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OIL AND NATURAL GAS CORPORATION LIMITED
COMPANY SECRETARIAT

Date: 21st October, 2022

To

The General Manager- Listing CRD
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort Mumbai
Maharashtra 400001

**Subject: Disclosure under Regulation 52(7) and 52 (7A) of the SEBI (LODR) Regulations, 2015
for the quarter ended 30.09.2022**

Sir/ Madam,

In terms of Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29.07.2022, we hereby inform that the Company has not issued any Non-Convertible Debentures (NCDs) during the quarter ended 30.09.2022.

Further, the Company had issued 4(four) series of NCDs aggregating to Rs.4,140 Crore during FY 2020-21 and the funds of these NCDs were fully utilized for the intended purpose in the same year. Statements of "NIL" deviation were also filed on 13th November 2020 and 24th June 2021 (copies of disclosure enclosed for ready reference).

The same may be taken on record.

Thanking you,

Yours faithfully,
For Oil and Natural Gas Corporation Ltd.

RAJNI
KANT

(Rajni Kant)
Company Secretary & Compliance Officer

Encl.: As Above

सुभाष कुमार
Subhash Kumar
निदेशक (वित्त)
Director (Finance)



ऑयल एण्ड नेचुरल गैस कॉर्पोरेशन लि.
Oil and Natural Gas Corporation Ltd.

ONGC/CS/SE/2020-21

13.11.2020

National Stock Exchange of India Ltd.

Listing Department
Exchange Plaza
Bandra-Kurla Complex
Bandra (E)
Mumbai – 400 051

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Symbol-**ONGC**; Series – **EQ**

BSE Security Code Nos. – **500312, 959844, 959881, 960147**

**Sub: Disclosure under Regulation 52(7) of SEBI Listing Regulations, 2015
for the half year ended 30.09.2020.**

Sir / Madam,

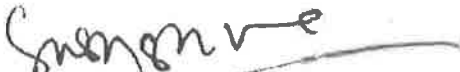
In terms of Regulations 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/DDHS/08/2020 dated 17.01.2020, please find enclosed herewith statement indicating Deviation or Variation in the use of proceeds of unsecured, listed, redeemable, non-cumulative, taxable, non-convertible debentures ("NCDs") issued by Company for the half year ended 30.09.2020 in the prescribed format as **Annexure-A**.

The Board of Directors at the meeting held on 13.11.2020, reviewed and noted, that there is no deviation in use of funds raised by issue of Non-Convertible Debentures issued by the Company.

Thanking You,

Yours faithfully

For Oil and Natural Gas Corporation Ltd.


Subhash Kumar
Director (Finance)

End.: As Above (1 Page)



Annexure A

Statement indicating Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities

Name of Listed Entity	Oil and Natural Gas Corporation Limited					
Mode of Fund Raising (Public Issues / Private Placement)	Private Placement					
Type of instrument	Non-Convertible Debentures					
Date of Raising Funds	31-Jul-20	11-Aug-20	Total			
Amount Raised (Rs. in crore)	500	1000	1500			
Report filed for half year ended	September 30, 2020					
Is there a Deviation / Variation in use of funds raised ?	No Deviation in use of funds raised					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No					
If yes, details of the approval so required?	Not Applicable					
Date of approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the audit committee after review	Not Applicable					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
Proceeds shall be utilized for the purpose of capital expenditure or working capital requirement or refinancing of existing loans or other general corporate purposes.	Not Applicable	Rs.1,500 Crore	Not applicable	Rs.1,500 Crore	NIL	NIL

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory : A.K. Chaturvedi

Designation : GGM (F&A) - Chief Commercial and Head Treasury



OIL AND NATURAL GAS CORPORATION LIMITED
COMPANY SECRETARIAT

ONGC/CS/SE/2021-22

24.06.2021

National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza
Bandra-Kurla Complex
Bandra (E)
Mumbai – 400 051

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Symbol-**ONGC**; Series – **EQ**


BSE Security Code No. – **500312, 959844, 959881, 960147, 960406**

Sub: Disclosure under Regulation 52(7) of SEBI Listing Regulations 2015
for the half year ended 31.03.2021

In terms of Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/DDHS/08/2020 dated 17.01.2020, we hereby submit the Statement, in the prescribed format, indicating 'No' Deviation or Variation in the use of proceeds of unsecured, listed, redeemable, non-cumulative, taxable, non-convertible debentures ("NCDs") issued by Company for the half year ended 31.03.2021 per **Annexure-A** as duly certified by the Chief Financial Officer of the Company.

The Board of Directors at the meeting held on even date the said certificate and noted accordingly.

Thanking You,
Yours faithfully
For Oil and Natural Gas Corporation Ltd.


24/06/21
M E V Selvamm
Compliance Officer,
Company Secretary & Executive Director

Encls.: As Above (1 Page)

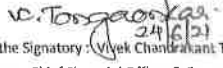
Annexure A

Statement Indicating Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities

Name of Listed Entity	Oil and Natural Gas Corporation Limited					
Mode of Fund Raising (Public Issues / Private Placement)	Private Placement					
Type of instrument	Non-Convertible Debentures					
Date of Raising Funds	21-Oct-20	11-Jan-21	Total			
Amount Raised (Rs. In crore)	1,140	1,500	2,640			
Report filed for half year ended	March 31, 2021					
Is there a Deviation / Variation in use of funds raised ?	No deviation in use of funds raised					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No					
If yes, details of the approval so required?	Not Applicable					
Date of approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee/ Board after review	Not Applicable					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, If any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, If any
Proceeds shall be utilized for the purpose of capital expenditure or working capital requirement or refinancing of existing loans or other general corporate purposes.	Not Applicable	Rs.2,640 Crore	Not applicable	Rs.2,640 Crore	NIL	NIL

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
 (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.


 Name of the Signatory : V. K. Chandrakant Tongaonkar
 Designation : Chief Financial Officer & Executive Director

