



Oil and Natural Gas Corporation Limited  
Treasury Management Group  
Deendayal Urja Bhawan

Regd. Office: Plot No 5A-5B, Nelson Mandela Marg, Vasant Kunj, New Delhi-110070

Telephone No. : +91-11-2675 3020 Fax No. : +91-11-2612 9076

CIN No. L74899DL1993GOI054155

Website: [www.ongcindia.com](http://www.ongcindia.com)

To,  
Mr Nikhil Lohana  
IDBI Trusteeship Services Ltd,  
Asian Building, Ground Floor,  
17, R. Kamani Marg, Ballard Estate,  
Mumbai – 400 001


Dear Sir,

**Sub: Quarterly Compliance Report for the Quarter ended December 31<sup>st</sup>, 2021**

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015, Companies Act, 2013 and other applicable laws as amended from time to time and acts, rules, regulations, circulars, guidelines framed and issued thereunder, we furnish the required information for your needful.

Sl. No.	Particulars of Information/Documents																
1.	<b>REGULATORY REQUIREMENT:</b>	<b>Furnished Yes/No</b>															
a.	<b>List Of Debenture Holders:-</b> An updated list of debenture holders registered in the Register of Debenture Holders in the following format: <table border="1"><thead><tr><th colspan="5">ISSUE-WISE PARTICULARS</th></tr><tr><th>Issue size (including ISIN No)</th><th>Name(s) of Debenture Holder</th><th>Address</th><th>Contact No.</th><th>Email Id</th></tr></thead><tbody><tr><td colspan="5"><b>As per the BENPOS report - Attached for December 2021</b></td></tr></tbody></table>	ISSUE-WISE PARTICULARS					Issue size (including ISIN No)	Name(s) of Debenture Holder	Address	Contact No.	Email Id	<b>As per the BENPOS report - Attached for December 2021</b>					Yes
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<b>As per the BENPOS report - Attached for December 2021</b>																	
b.	<b>Any Modification In Existing Outstanding ISINs:</b> <table border="1"><thead><tr><th colspan="5">ISSUE DETAILS</th></tr><tr><th>Existing ISIN No.</th><th>Revised ISIN No.</th><th>Date of change in ISIN No.</th><th>Date of DP letter for change in ISIN</th><th>Furnish copy of letter from DP</th></tr></thead><tbody><tr><td></td><td></td><td></td><td></td><td></td></tr></tbody></table>	ISSUE DETAILS					Existing ISIN No.	Revised ISIN No.	Date of change in ISIN No.	Date of DP letter for change in ISIN	Furnish copy of letter from DP						No
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c.	<p><b>Investor Grievances Details:-</b> Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.</p> <table border="1" data-bbox="124 179 1117 459"> <thead> <tr> <th colspan="6">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th>Issue size</th> <th>Nos. of Complaints/ Grievances pending for the previous quarter</th> <th>Nos. of Complaints/ Grievances Received during current quarter</th> <th>Resolved/ Unresolved</th> <th>Nos. of Complaints/ Grievances pending for the current quarter</th> <th>Reason (if pending beyond 30 days of receipt of grievance)</th> </tr> </thead> <tbody> <tr> <td></td> <td>NIL</td> <td>NIL</td> <td>NIL</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS						Issue size	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Resolved/ Unresolved	Nos. of Complaints/ Grievances pending for the current quarter	Reason (if pending beyond 30 days of receipt of grievance)		NIL	NIL	NIL	NA	NA	Yes- RTA letter is attached																		
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c.	<p><b>Payment Of Interest / Principal:</b> A Certificate cum Confirmation duly signed by Head Treasury to the effect that:-</p> <table border="1" data-bbox="124 593 1244 958"> <thead> <tr> <th colspan="6">INTEREST/PRINCIPAL (ISIN WISE)</th> </tr> <tr> <th>Issue size</th> <th>ISIN No</th> <th>Due date of redemption and/or interest (falling in the quarter)</th> <th>Paid/unpaid (actual date of payment, if paid, reasons if not paid)</th> <th>Next due date for the payment of Interest / principal</th> <th>Reasons for delay (if any)</th> </tr> </thead> <tbody> <tr> <td>Rs. 500 Crore</td> <td>INE213A08016</td> <td>Not Applicable</td> <td>Not Applicable</td> <td>1-Aug-2022</td> <td></td> </tr> <tr> <td>Rs. 1,000 Crore</td> <td>INE213A08024</td> <td>Not Applicable</td> <td>Not Applicable</td> <td>11-Aug-2022</td> <td></td> </tr> <tr> <td>Rs. 1,140 Crore</td> <td>INE213A08032</td> <td>21-Oct-2021</td> <td>Paid on 21-Oct-2021</td> <td>21-Oct-2021</td> <td></td> </tr> <tr> <td>Rs. 1,500 Crore</td> <td>INE213A08040</td> <td>Not Applicable</td> <td>Not Applicable</td> <td>11-Jan-2022*</td> <td></td> </tr> </tbody> </table> <p>Note: The interest due on 11-Jan-2022 was paid on the due date.</p>	INTEREST/PRINCIPAL (ISIN WISE)						Issue size	ISIN No	Due date of redemption and/or interest (falling in the quarter)	Paid/unpaid (actual date of payment, if paid, reasons if not paid)	Next due date for the payment of Interest / principal	Reasons for delay (if any)	Rs. 500 Crore	INE213A08016	Not Applicable	Not Applicable	1-Aug-2022		Rs. 1,000 Crore	INE213A08024	Not Applicable	Not Applicable	11-Aug-2022		Rs. 1,140 Crore	INE213A08032	21-Oct-2021	Paid on 21-Oct-2021	21-Oct-2021		Rs. 1,500 Crore	INE213A08040	Not Applicable	Not Applicable	11-Jan-2022*		Yes. Interest is paid on the due date and disclosures made to Stock Exchange are enclosed.
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d.	<p><b>Credit Rating:-</b> Details of revisions in the credit rating (if any);</p> <table border="1" data-bbox="124 1064 1157 1205"> <thead> <tr> <th>Name(s) of Rating Agency</th> <th>Immediate Previous Credit Rating</th> <th>Revised Credit Rating &amp; date of revision</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Name(s) of Rating Agency	Immediate Previous Credit Rating	Revised Credit Rating & date of revision				No change in Credit Rating assigned by ICRA and India Ratings.																														
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e.	<p><b>DRR And REF Details:-</b></p> <table border="1" data-bbox="124 1265 1197 1944"> <thead> <tr> <th>Issue size</th> <th>Maintenance of Debenture Redemption Reserve</th> <th>DRR required to be Created [In Crs.]</th> <th>DRR Created upto 31<sup>st</sup> March 2021 Rs. (In Cr.)</th> <th>Funds invested for debentures maturing during the year</th> </tr> </thead> <tbody> <tr> <td>Rs. 4,140 Crore</td> <td colspan="4" style="text-align: center;">Not Applicable</td> </tr> <tr> <td colspan="5" style="text-align: center;"><b>REF</b></td> </tr> <tr> <td colspan="5"><b>Creation of Recovery Expense Fund (REF) in terms of SEBI Circular dated 22.10.2020</b></td> </tr> <tr> <td></td> <td>Maintenance of REF, REF required to be created [in Rs.]</td> <td>REF created upto 31<sup>st</sup> March 2021</td> <td>REF maintained In the form of</td> <td>Any addition in the REF during the last quarter</td> </tr> <tr> <td></td> <td>Rs. 25 Lakh</td> <td>Rs. 25 Lakh</td> <td>Bank Guarantee to BSE</td> <td>NIL</td> </tr> </tbody> </table>	Issue size	Maintenance of Debenture Redemption Reserve	DRR required to be Created [In Crs.]	DRR Created upto 31 <sup>st</sup> March 2021 Rs. (In Cr.)	Funds invested for debentures maturing during the year	Rs. 4,140 Crore	Not Applicable				<b>REF</b>					<b>Creation of Recovery Expense Fund (REF) in terms of SEBI Circular dated 22.10.2020</b>						Maintenance of REF, REF required to be created [in Rs.]	REF created upto 31 <sup>st</sup> March 2021	REF maintained In the form of	Any addition in the REF during the last quarter		Rs. 25 Lakh	Rs. 25 Lakh	Bank Guarantee to BSE	NIL	Bank Guarantee Submitted to BSE is attached.						
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2.	<p><b>Copies of the following information/documents (to be attached) (all fields mandatory):-</b></p>	<p><b>Whether copy enclosed</b></p> 																																				



a.	Asset cover Certificate <sup>1</sup> in the format of Annexure A of the SEBI Circular dated 12.11.2020.  For Secured NCDs, cases which are secured by way of book debts / receivables, the company shall mandatorily provide asset cover certificate including covenant compliance confirmation on half yearly basis from the Statutory Auditor of the Company. Covenant would include financial and non-financial covenants. This is a requirement as per Regulation 15(1)(t) of the SEBI (DT) Regulation as amended on 08.10.2021.  In case of Unsecured NCD / bond issues, please furnish the certificate of Statutory Auditor (in the format as provided in Annexure A (Table-II) and Part C of SEBI Circular dated 12.11.2020), on half-yearly basis for maintenance of asset cover including compliance with all the covenants, in respect of listed non-convertible debt securities from the Issuers.	Asset Cover Certificate from Statutory Auditor (in the format as provided in Annexure A (Table-II) for the period ended 31 <sup>st</sup> December 2021 is attached.
b.	A statement of value of pledged securities <sup>2</sup> , if any / applicable	Not Applicable
c.	A statement of value of Debt Service Reserve Account or any other form of security <sup>3</sup> if any / applicable	Not Applicable
d.	Net worth certificate of personal guarantors [if any] <sup>4</sup> ( <i>Applicable on half yearly basis</i> )	Not Applicable
e.	Financials/Value of guarantor prepared on the basis of audited financial statements, etc. of the guarantor (secured by way of corporate guarantee) ( <i>Applicable Annually</i> )	Not Applicable
f.	a one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses  In case of deviation/variation, please provide as per ' <b>Appendix A</b> '.	Yes. End use Certificate provided by Statutory Auditor for year ended 31 <sup>st</sup> March, 2021 is already provided.  No issuance of NCD was done during FY 2021-22.
g.	Certified True Copy of quarterly and year-to-date standalone financial results containing line items as required under Regulation 52 (4) of SEBI LODR Regulations.	Unaudited Financial Results for Quarter ended 31 <sup>st</sup> December, 2021 is attached.
h.	Copy of the un-audited [with limited review report] or audited financial results submitted to stock exchange <sup>5</sup>	Unaudited Financial Results along with limited review report for Quarter

<sup>1</sup> To be submitted within 30 days from the end of each quarter. To be submitted in the format as provided under Annexure A of the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

<sup>2</sup> To be submitted within 30 days from the end of each quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

<sup>3</sup> To be submitted within 30 days from the end of each quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

<sup>4</sup> To be submitted within 30 days from end of the second and fourth quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020

<sup>5</sup> Regulation 52(1) of SEBI LODR Regulations – To be submitted within forty five days from the end of the second and fourth quarter and on the same day the information is submitted to stock exchanges.



		ended 31 <sup>st</sup> December, 2021 is attached																				
i.	Periodical reports from lead bank regarding progress of the Project, if applicable	Not Applicable																				
j.	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'	Not Applicable																				
k.	Details of initiation of forensic audit (by whatever name called) in respect of the Company and copies of the disclosures made by the Company to the Stock Exchange in this regard	Not Applicable																				
<b>3.</b>	<b>CONFIRMATIONS/CERTIFICATES FROM STATUTORY AUDITORS</b>	<b>Whether copy enclosed</b>																				
a.	Certificate of confirmation from Statutory Auditor of the Company along with quarterly/ <del>annual</del> financial results on following issues (please also enclose certificate of statutory auditor):-	Information is as per the Unaudited Financial Results for quarter ended 31 <sup>st</sup> December 2021 and Asset cover Ratio is as per Asset Cover Certificate provided by Statutory Auditor for the quarter ended 31 <sup>st</sup> December 2021																				
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<sup>6</sup> Where the debentures are secured by receivables/book debts





				For months ended 31.12.2021	9	Basic earnings per share	25											
						Diluted earnings per share	25											
4.	<b>MANAGEMENT CONFIRMATIONS:</b>							<b>Furnished Yes/No</b>										
a.	<b>Management Confirmation for Security and insurance<sup>7</sup>:</b>																	
	i. Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company							Not Applicable										
	ii. The assets of the Company and of the guarantors, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders.							Not Applicable										
	iii. Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time lines within which the same shall be created							Not Applicable										
	iv. All the Insurance policies of the Secured Assets of the captioned debentures obtained are valid, enforceable and cover the risks as required under the Information Memorandum/ Debenture Trust Deed, and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.							Not Applicable										
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Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement														
b.	<b>Management Confirmation for statutory items:</b>																	
	i. The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.							Yes, confirmed.										
	ii. Whether there is any breach of covenant / terms of the debenture issues in terms of the Information Memorandum and DTD.  If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents.  Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof							No										
	iii. There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges)							Yes, confirmed no such major change in composition of Board of Directors.										
	iv. Any amalgamation, demerger, merger or corporate restructuring or reconstruction							No										

<sup>7</sup> applicable for secured debentures

Oil and Natural Gas Corporation Limited  
 Director  
 New Delhi - 110010



	scheme proposed by the Company	
v.	Change, if any, in the nature and conduct of the business by the Company	No
vi.	Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any	No
vii.	Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any	No
viii.	Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures	All disclosures made under SEBI (LODR) Regulations 2015 are available in BSE Stock Exchange.
ix.	There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (LODR) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.	Confirmed, there are no such no events or information or happenings.
x.	Confirmation that the unclaimed/ unpaid amounts of monies due on debentures and redemption of debentures are transferred to Investor Education and Protection Fund.	There is no unclaimed/ unpaid amounts of monies due on debentures
<b>c.</b>	<b>Management Confirmation for other items:</b>	<b>Yes/No</b>
<i>i.</i>	<i>Details of any default committed by the Issuer with respect to borrowings obtained from banks / financial institutions pertaining to:-</i> <i>a. payment obligations; and / or</i> <i>b. covenant compliance</i>	No Default
<i>ii.</i>	<i>Details of Reference to Insolvency or a petition (if any) filed by any creditor or details of Corporate Debt Restructuring (if any);</i>	No
<i>iii.</i>	<i>Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable</i>	No
<i>iv.</i>	<i>Details of fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;</i>	No
<i>v.</i>	<i>Details of one time settlement with any bank (if any);</i>	No
<i>vi.</i>	<i>Confirmation that a functional website containing, amongst others as per Regulation 62 of SEBI (LODR) Regulations is maintained by the Company.</i>	Yes
<i>vii.</i>	<i>Confirmation that the information/documents has been submitted to the debenture holders as per Regulation 58 of SEBI LODR Regulations.</i>	Yes

For Oil and Natural Gas Corporation Limited

  
A.K. Chaturvedi

Executive Director-Chief Commercial and Head Treasury



 अतुल कुमार चतुर्वेदी / A. K. Chaturvedi  
कार्यकारी निदेशक, प्रमुख वाणिज्यिक एवं प्रदान कोष  
Executive Director, Chief Commercial & Head Treasury  
ऑयल एण्ड नैचुरल गैस कॉर्पोरेशन लिमिटेड  
Oil and Natural Gas Corporation Limited  
वीनदयाल ऊर्जा भवन, वसन्त कुंज, नई दिल्ली -110070  
Deendayal Urja Bhawan, Vasant Kunj, New Delhi -110070