



**OIL AND NATURAL GAS CORPORATION LIMITED**  
**COMPANY SECRETARIAT**

CS/ONGC/SE/NCD IV/2020-21

05.01.2021

**National Stock Exchange of India Ltd.**

Listing Department  
Exchange Plaza  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051

**BSE Limited**

Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400 001

Symbol-**ONGC**; Series - **EQ**

BSE Security Code No.- **500312**

**Sub: Issue of unsecured, listed, redeemable, non-cumulative, taxable, non-convertible debentures ("NCD") on a private placement basis**

Sir/ Madam,

Pursuant to Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we wish to inform that a meeting of the Committee for Allotment of Securities and Issue of Certificates of the Board is scheduled to be held on 11.01.2021, inter-alia to consider and approve allotment of proposed NCDs.

It is informed that the draft disclosure document has been uploaded on the website of the electronic book platform of the BSE Limited on even date, for issue up to 15,000 NCDs of face value of Rs.10,00,000 at par aggregating to the total issue size of up to Rs.1,500 Crore (One Thousand Five Hundred Crores only) on a private placement basis.

This for your information and records.

Thanking you,  
Yours faithfully,  
for Oil and Natural Gas Corporation Ltd

  
05/01/2021

M E V Selvam  
Compliance Officer,  
Company Secretary & Executive Director

