



OIL AND NATURAL GAS CORPORATION LIMITED

COMPANY SECRETARIAT

ONGC/CS/SE-NCD/2020-21

31.07.2020

National Stock Exchange of India Limited

Listing Department
Exchange Plaza
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051

BSE Limited

Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

Symbol: ONGC

Security Code No.: 500312


Dear Sir / Madam,

Sub: Allotment of NCDs by Oil and Natural Gas Corporation Limited ("Company")

In continuation to our filings dt. 29.07.2020 regarding issue of Debt-securities by Oil and Natural Gas Corporation Limited ("Company") through offer of unsecured, listed, redeemable, non-cumulative, taxable, non-convertible debentures (**NCDs**) on private placement basis ("Issue"), and also pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the subject allotment of 5,000 NCDs of face value of ₹10,00,000 was made on even date, aggregating to a total issue size of ₹500 crore on a private placement basis to identified investors at the interest rate of 5.25% p.a. payable annually.

The NCDs are proposed to be listed on the wholesale debt market segment of BSE Limited.

Thanking you,
Yours faithfully,
For Oil and Natural Gas Corporation Limited


31/07/2020

M E V Selvamm
Compliance Officer
Company Secretary and Executive Director