



OIL AND NATURAL GAS CORPORATION LIMITED
COMPANY SECRETARIAT

CS/ONGC/SE/NCD III/2020-21

15.10.2020

National Stock Exchange of India Ltd.

Listing Department
Exchange Plaza
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Symbol-ONGC; Series - EQ

BSE Security Code No.- 500312

Sub: Issue of unsecured, listed, redeemable, non-cumulative, taxable, non-convertible debentures ("NCD") on a private placement basis.


Sir/ Madam,

Pursuant to Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we wish to inform that a meeting of the Committee for Allotment of Securities and Issue of Certificates of the Board is scheduled to be held on 21.10.2020, inter-alia to consider and approve allotment of proposed NCDs.

It is informed that the draft disclosure document has been uploaded on the website of the electronic book platform of the BSE Limited on even date, for issue up to 15,000 NCDs of face value of Rs.10,00,000 at par aggregating to the total issue size of up to Rs.1,500 Crore (One Thousand Five Hundred Crores only) on a private placement basis.

This for your information and records.

Thanking you,
Yours faithfully,
for Oil and Natural Gas Corporation Ltd


15/10/2020
M E V Selvam
Compliance Officer,
Company Secretary & Executive Director