

## Oil and Natural Gas Corporation Limited 3<sup>rd</sup> Floor, A-Wing, Deendayal Urja Bhavan, 5, Nelson Mandela Marg, Vasant Kunj, New Delhi-110070

Telephone No.: +91-11-2675 3176 Fax No.: +91-11-2612 9076 CIN No. L74899DL1993GOI054155

Website: www.ongcindia.com

Ref. No.: ONGC/ NCD/Qty. Compliance/ Q2/ 20-21

Date: 7th October, 2020

Mr. Nikhil Lohana Chief Manager IDBI Trusteeship Services Limited Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai – 400 001.

Sir,

<u>Subject : Submission of Quarterly Compliance Report for Non-Convertible</u>

Debentures (NCDs) the Quarter ending 30<sup>th</sup> September, 2020.

Please find enclosed herewith the Quarterly Compliance Report in respect of 5.25% ONGC 2025 Series I (ISIN No. INE213A08016) and 6.40% ONGC 2031 Series II (ISIN No. INE213A08024) NCDs for the Quarter ended  $30^{th}$  September, 2020.

Yours faithfully,

For Oil and Natural Gas Corporation Limited

V. brudhos

(V. Sreedher)

Dy. General Manager (F&A) - Incharge Treasury

V. SREEDHER
Dy. General Manager (F&A)
ONGC Treasury Management Group
Tower-A, 3rd Floor, Nelson Mandela Marg
Vasant Kunj, New Delhi-110070

SEBI REGULATORY PERIODICAL COMPLIANCE REPORT FOR THE QUARTER ENDED 30th

SEPTEMBER, 2020. Compliance (Enclose proof in support of Requirement Sr Compliance) INE213A08016 INE213A08024 Issue/Tranche Size (Pl Attach Signed 1. IM/Term Sheet) Rs. 500 crore Rs. 1000 crore Final IM is already Final IM is already provided. Term sheet | provided. Term sheet attached at attached at is Annexure-2 Annexure-1 INE213A08016 and INE213A08024 ISIN Numbers 2 Public/Rights/ Privately Placed Private Placement 3 Listed/Unlisted Listed 4 Bombay Stock Exchange Names of the Exchanges where 5 Debentures are Listed Secured/Unsecured Unsecured ICRA Limited Name of the Credit Rating Agency 7 India Ratings & Research Private Limited [ICRA] AAA (Stable) Rating disclosed in the Offer document 8 IND AAA / Stable Rating given in each Financial Year [ICRA] AAA (Stable) (FY) after closure of Issue(1st FY, 2nd IND AAA / Stable FY, .....etc. Date of Opening of Issue 10 INE213A08024 INE213A08016 29<sup>th</sup> July, 2020 7<sup>th</sup> August, 2020 INE213A08024 INE213A08016 Date of Closure of Issue 11 7<sup>th</sup> August, 2020 29<sup>th</sup> July, 2020 INE213A08024 INE213A08016 Date of Allotment 12 11<sup>th</sup> August, 2020 31<sup>st</sup> July, 2020 Allotment is done by NSDL in dematerialized Date of Dispatch of Debentures/Credit 13 of Debentures to Debenture Holder's form. NSDL Allotment Report and letter attached INE213A08024 INE213A08016 Demat Account 31<sup>st</sup> July, 2020 11th August, 2020

CDSL/NSDL Letters to be Enclosed



Annexure 3(a) and 3 (b)  Annexure 4(a) and 4 (b)  14 Date of Execution of Debenture Trustee Agreement  Trustee Agreement  Date of Execution of Trust Deed  Date of Execution of Trust Deed  Date of Creation of Charge  Not Applicable since unsecured  Not Ap					
Date of Execution of Debenture Trustee Agreement   INE213A08016   INE213A08024   24th July, 2020   5th August, 2020   18th September, 2			Annexure 3(a) and	Annexure 4(a) and	
Trustee Agreement  24th July, 2020 5th August, 2020  15 Date of Execution of Trust Deed  16 Date of Creation of Charge  17 Date of Registration of Charge with ROC (ROC Certificate to be enclosed)  18. Date of Transfer of Funds from Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be enclosed)  19 Copy of Listing Agreement to be enclosed  10 Number of Debenture Holders on the date of Allotment with ISIN  20 Number of Debenture Holders at the end of the current quarter.  21 Number of Debenture Holders at the end of the current quarter.  22 Benpos Report as on 30.09.2020  23 Bank Statement is not required as company is already listed. The debenture Allotees is attached at Annexure 8  21 Number of Debenture Holders at the end of the current quarter.  22 Benpos Report as on 30.09.2020  23 Benpos Report as on 30.09.2020			3 (b)	4 (b)	
Trustee Agreement  24th July, 2020 5th August, 2020  15 Date of Execution of Trust Deed  16 Date of Creation of Charge  17 Date of Registration of Charge with ROC (ROC Certificate to be enclosed)  18. Date of Transfer of Funds from Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be enclosed)  19 Copy of Listing Agreement to be enclosed  10 Number of Debenture Holders on the date of Allotment with ISIN  20 Number of Debenture Holders at the end of the current quarter.  21 Number of Debenture Holders at the end of the current quarter.  22 Benpos Report as on 30.09.2020  23 Bank Statement is not required as company is already listed. The debenture Allotees is attached at Annexure 8  21 Number of Debenture Holders at the end of the current quarter.  22 Benpos Report as on 30.09.2020  23 Benpos Report as on 30.09.2020		*			_
Trustee Agreement  24th July, 2020 5th August, 2020  15 Date of Execution of Trust Deed  16 Date of Creation of Charge  17 Date of Registration of Charge with ROC (ROC Certificate to be enclosed)  18. Date of Transfer of Funds from Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be enclosed)  19 Copy of Listing Agreement to be enclosed  10 Number of Debenture Holders on the date of Allotment with ISIN  20 Number of Debenture Holders at the end of the current quarter.  21 Number of Debenture Holders at the end of the current quarter.  22 Benpos Report as on 30.09.2020  23 Bank Statement is not required as company is already listed. The debenture Allotees is attached at Annexure 8  21 Number of Debenture Holders at the end of the current quarter.  22 Benpos Report as on 30.09.2020  23 Benpos Report as on 30.09.2020		,			
INE213A08016   INE213A08024   28th August, 2020   18th September, 2020	14	Date of Execution of Debenture	INE213A08016	INE213A08024	
28th August, 2020   18th September, 2020	Ð	Trustee Agreement	24 <sup>th</sup> July, 2020	5 <sup>th</sup> August, 2020	
Not Applicable since unsecured	15	Date of Execution of Trust Deed	INE213A08016	INE213A08024	T
Date of Registration of Charge with ROC (ROC Certificate to be enclosed)  18. Date of Transfer of Funds from Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be enclosed)  19. Copy of Listing Agreement to be enclosed  19. Copy of Listing Agreement to be enclosed  19. Copy of Listing Agreement to be enclosed  19. INE213A08016 INE213A08024  Annexure 6 INE213A08024  Annexure 7  20. Number of Debenture Holders on the date of Allotment with ISIN  20. Number of Debenture Holders at the end of the current quarter.  21. Number of Debenture Holders at the end of the current quarter.  22. Number of Debenture Holders at the end of the current quarter.  23. Number of Debenture Holders at the end of the current quarter.  24. Number of Debenture Holders at the end of the current quarter.  25. Number of Debenture Holders at the end of the current quarter.  26. Number of Debenture Holders at the end of the current quarter.  27. Benpos Report as on 30.09.2020 on 30.09.2020	- N		28 <sup>th</sup> August, 2020	18 <sup>th</sup> September, 2020	
ROC (ROC Certificate to be enclosed)  18. Date of Transfer of Funds from Escrow Account to the Issuer's Account ( Letter of Bankers to the Issue to be enclosed)  19. Copy of Listing Agreement to be enclosed  19. Copy of Listing Agreement to be enclosed  19. Listed agreement is not required as company is already listed. The debentures are listed on BSE on 12th August, 2020 and 19th August, 2020 respectively. Intimation of Listing attached.  10. INE213A08016 INE213A08024 Annexure 6 Annexure 7  20. Number of Debenture Holders on the date of Allotment with ISIN  20. List of Debenture Allotees is attached Allotees is attached at Annexure 8 at Annexure 9  21. Number of Debenture Holders at the end of the current quarter.  22. Roman Seport as Benpos Report as on 30.09.2020 on 30.09.2020	16	Date of Creation of Charge	Not Applicable since	unsecured	
18. Date of Transfer of Funds from Escrow Account to the Issuer's Account ( Letter of Bankers to the Issue to be enclosed)  19 Copy of Listing Agreement to be enclosed  19 Number of Debenture Holders on the date of Allotment with ISIN  20 Number of Debenture Holders at the end of the current quarter.  21 Number of Debenture Holders at the end of the current quarter.  22 Number of Debenture Holders at the end of the current quarter.  23 Bank Statement is enclosed — Annexure 5  24 Listed agreement is not required as company is already listed. The debentures are listed on BSE on 12th August, 2020 and 19th August, 2020 respectively. Intimation of Listing attached.  24 INE213A08016 INE213A08024 Annexure 7  25 Initiation Debenture List of Debenture Allotees is attached at Annexure 8 at Annexure 9  26 Initiation Debenture Allotees is attached at Annexure 8 at Annexure 9  27 Benpos Report as on 30.09.2020 on 30.09.2020	17	Date of Registration of Charge with	Not Applicable since	unsecured	
Account to the Issuer's Account ( Letter of Bankers to the Issue to be enclosed)  Bank Statement is enclosed - Annexure 5  Listed agreement is not required as company is already listed. The debentures are listed on BSE on 12th August, 2020 and 19th August, 2020 respectively. Intimation of Listing attached.    INE213A08016   INE213A08024     Annexure 6   Annexure 7    Number of Debenture Holders on the date of Allotment with ISIN   13		ROC (ROC Certificate to be enclosed)			
Letter of Bankers to the Issue to be enclosed)  Copy of Listing Agreement to be enclosed  Copy of Listing Agreement to be enclosed  Bank Statement is enclosed - Annexure 5  Listed agreement is not required as company is already listed. The debentures are listed on BSE on 12th August, 2020 and 19th August, 2020 respectively. Intimation of Listing attached.  INE213A08016 INE213A08024 Annexure 6  Annexure 6 Annexure 7  Number of Debenture Holders on the date of Allotment with ISIN  P 13  List of Debenture List of Debenture Allotees is attached at Annexure 9  Allotees is attached at Annexure 9  Number of Debenture Holders at the end of the current quarter.  P 8  Benpos Report as on 30.09.2020 on 30.09.2020	18.	Date of Transfer of Funds from Escrow	INE213A08016	INE213A08024	
enclosed)  Bank Statement is enclosed – Annexure 5  Listed agreement is not required as company is already listed. The debentures are listed on BSE on 12 <sup>th</sup> August, 2020 and 19 <sup>th</sup> August, 2020 respectively. Intimation of Listing attached.    INE213A08016   INE213A08024     Annexure 6   Annexure 7    Number of Debenture Holders on the date of Allotment with ISIN   9   13     List of Debenture   List of Debenture   Allotees is attached   at Annexure 8   at Annexure 9    Number of Debenture Holders at the end of the current quarter.   The properties of the properti		Account to the Issuer's Account (	31 <sup>st</sup> July, 2020	11 <sup>th</sup> August, 2020	
Copy of Listing Agreement to be enclosed  Listed agreement is not required as company is already listed. The debentures are listed on BSE on 12th August, 2020 and 19th August, 2020 respectively. Intimation of Listing attached.    Number of Debenture Holders on the date of Allotment with ISIN    Number of Debenture Holders on the date of Allotment with ISIN    Number of Debenture Holders at the end of the current quarter.    Number of Debenture Holders at the end of the current quarter.    Number of Debenture Holders at the end of the current quarter.    Number of Debenture Holders at the end of the current quarter.    Number of Debenture Holders at the end of the current quarter.    Number of Debenture Holders at the end of the current quarter.    Number of Debenture Holders at the end of the current quarter.    Number of Debenture Holders at the end of the current quarter.    Number of Debenture Holders at the end of the current quarter.    Number of Debenture Holders at the end of the current quarter.    Number of Debenture Holders at the end of the current quarter.    Number of Debenture Holders at the end of the current quarter.    Number of Debenture Holders at the end of the current quarter.    Number of Debenture Holders at the end of the current quarter.		Letter of Bankers to the Issue to be		,	1
already listed. The debentures are listed on BSE on 12 <sup>th</sup> August, 2020 and 19 <sup>th</sup> August, 2020 respectively. Intimation of Listing attached.    INE213A08016   INE213A08024   Annexure 7		enclosed)	Bank Statement is encl	osed – <b>Annexure 5</b>	
on 12 <sup>th</sup> August, 2020 and 19 <sup>th</sup> August, 2020 respectively. Intimation of Listing attached.    INE213A08016   INE213A08024     Annexure 6   Annexure 7	19	Copy of Listing Agreement to be	Listed agreement is no	t required as company	is
respectively. Intimation of Listing attached.    INE213A08016   INE213A08024		enclosed	already listed. The deb	entures are listed on B	SE
20 Number of Debenture Holders on the date of Allotment with ISIN  21 Number of Debenture Holders on the date of Allotment with ISIN  22 In Number of Debenture Holders at the end of the current quarter.  23 Number of Debenture Holders at the end of the current quarter.  24 Benpos Report as on 30.09.2020  25 INE213A08024  26 Benpos Report as on 30.09.2020			on 12 <sup>th</sup> August, 2020	and 19 <sup>th</sup> August, 20	20
20 Number of Debenture Holders on the date of Allotment with ISIN  9 13  List of Debenture Allotees is attached at Annexure 8 at Annexure 9  21 Number of Debenture Holders at the end of the current quarter.  8 Benpos Report as on 30.09.2020  Annexure 6  INE213A08024  INE213A08024  7 8  Benpos Report as on 30.09.2020			respectively. Intimation	of Listing attached.	
20 Number of Debenture Holders on the date of Allotment with ISIN  9 13  List of Debenture Allotees is attached at Annexure 8 at Annexure 9  21 Number of Debenture Holders at the end of the current quarter.  8 Benpos Report as on 30.09.2020  Annexure 6  INE213A08024  INE213A08024  7 8  Benpos Report as on 30.09.2020					
Number of Debenture Holders on the date of Allotment with ISIN    Solution   Paragraphic   INE213A08016   INE213A08024     Solution   9			INE213A08016	INE213A08024	
date of Allotment with ISIN  9 List of Debenture Allotees is attached at Annexure 8 Annexure 9  Number of Debenture Holders at the end of the current quarter.  9 List of Debenture Allotees is attached at Annexure 8 INE213A08016 INE213A08024  7 Benpos Report as on 30.09.2020 on 30.09.2020	11		Annexure 6	Annexure 7	
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21 Number of Debenture Holders at the end of the current quarter.  21 Benpos Report as on 30.09.2020 on 30.09.2020			List of Debenture	List of Debenture	
Number of Debenture Holders at the end of the current quarter.    Number of Debenture Holders at the end of the current quarter.   T   8		·	Allotees is attached	Allotees is attached	
end of the current quarter.  7  8  Benpos Report as on 30.09.2020 on 30.09.2020		,	at Annexure 8	at <b>Annexure 9</b>	
Benpos Report as on 30.09.2020 on 30.09.2020	21	Number of Debenture Holders at the	INE213A08016	INE213A08024	
on 30.09.2020 on 30.09.2020		end of the current quarter.	7	8	
			Benpos Report as	Benpos Report as	
attached at attached at			on 30.09.2020	on 30.09.2020	
			attached at	attached at	

		Annexure 10 (a)	Annexure 11 (a)
	· 3	and 10 (b)	and 11 (b)
22.	Valuation of properties as done by the	Not Applicable since	unsecured
	Approved Valuer. Name of the Valuer		
	and Amount of Valuation to be given.		
23.	Status of Utilization of Issue Proceeds		d through the Issue of be utilized for the purpose
	under Regulation 15(1A) © of the		diture or working capital
	SEBI(Debenture Trustees) Regulations,		efinancing of existing loans corporate purposes.
·	1993	(ii) For working capital	
	i) As disclosed in the offer	(iii) No deviation	
	document		
	ii) Actual Utilization	r	
	iii) Reasons for deviation, if any		
24.	Date of Statutory Auditor's Certificate		tilised for working capital
	for Utilization of Issue Proceeds under	,	nt of working capital loan,
	Regulation 15(1A) © of the		e would be provided at the
	SEBI(Debenture Trustees) Regulations,	year end.	
	1993 (Attach the Certificate)		
25.	Issue wise (In case of Multiple Issues)	DRR DRR Crea	NG
	Creation of Debenture Redemption	required	made
	Reserve as stipulated in the Debenture	as per the	9
	Trust Deed/Companies Act, 2013/SEBI Guidelines duly supported by Auditor's	Companies Act	7
	Certificate		plicable
×	Certificate	Νοι Αρ	plicable
26.	Evidence of maintenance of the	Not Applicable	V 24,
	debenture redemption reserve and investment of the monies lying therein		
	as stipulated in the guidelines formulated (or modified or revised) by		
	the central government or any other		
	statutory or regulatory authority;		
27.	Schedule and Status of Payment of	Due Date Amount of	due Actual Date of
	Interest on due dates (1. Schedule	for	Payment
	should be for entire Tenure of the	Payment	
	Debentures		

	2 Interest Dayment confirmation	21 7 2021   Da 26 25
	2. Interest Payment confirmation	
	letter written to IDBI Trusteeship	Crore
	Services Ltd. to be attached)	11.08.2021   Rs. 64 Crore
,		List containing the names of the
		debenture holders, amount paid to each
c		debenture holder, date of payment, mode
		of payment (NEFT/DD/Cheque etc to be
		enclosed) – Amount is not yet due for
		interest payment
28.	Schedule & Status of redemption of	Due Date Amount due Actual Date of
	Debentures on due dates (1. Schedule	( Compared to the control of the con
	should be for entire Tenure of the	for   Payment
	Debentures	Payment
	2. Redemption Confirmation letter	Rs. 500 Crore -
	written to IDBI Trusteeship Services	11.04.2025
	Ltd. to be attached)	11.04.2031 Rs. 1,000 Crore -
	,	List containing the names of the
	77 - 1 7 7	debenture holders, amount paid to each
	•	debenture holder, date of payment, mode
		of payment (NEFT/DD/Cheque etc to be
	·	enclosed)- Amount is not yet due for
		payment
29	Amount outstanding as on 30/09/2020	1. Principal :NIL
	, and are decidentally do on 50, 65, 2525	2. Interest: NIL
20	Const. of the Contificate washing Domination	
30.	Copy of the Certificate under Regulation 57(1) of the SEBI (Listing Obligations	As there is no payment due for interest and
	and Disclosure Requirements)	principal , hence not Applicable
	Regulations, 2015, with respect to	
	obligations regarding disclosure of	
	payment of interest or principal of listed	
	debt securities submitted to the stock exchanges and extracts of the	
	disclosure of the same on the website	
	by the issuer.	
31.	Extracts of the disclosures with respect to	There is no default , hence not Applicable
	default on interest or redemption amount	
	with respect to the listed debt securities	
	made by the Issuer on its website under Regulation 62(1) of SEBI (LODR)	
	(.) 5. SEB! (ESB!!)	

	Regulations,2015		
32	The Properties secured for the	Not Applicable since u	nsecured
	Debentures are adequately insured and		
	policies are in the joint names of the		
	Trustees. Please enclose a copy of		
	Insurance Policy.		
33	In case of default (Principal &	No Applicable	
	Interest), number of installments		
	defaulted at the end of quarter with		
	amount overdue (give due date wise		
-	Principal & Interest separately and		
	reasons therefor)		
34	Breach of any Covenants of Debenture	No breach of covenant	3
	Trust Deed/Information Memorandum/		
	Disclosure Document/Term Sheet		4
	(Please specify)		*
35	Minimum Security Cover/Asset Cover	Required as Per Offer	Maintained as on
	required as per Information	Documents (%)	date.(%)
	Memorandum/Offer Document under	Not Applicable	Not Applicable
	Regulation 56(1)(d) of the SEBI(LODR)	since unsecured	since unsecured
	Regulations, 2015 (Half Yearly at the		
	end of each Half Year after closure of		× į
	the Issue (1 <sup>st</sup> HY, 2 <sup>nd</sup> HY,etc.)		j.
36.	A Statement that the assets of the	Not Applicable since u	nsecured
	body corporate and of the Guarantor, if		
	any which are available by way of		
	security are sufficient to discharge the		
	claims of the debenture holders as and		
	when they become due. (Security		
	Cover Ratio)		
37.	Redemption Schedule	Sr. Due Amount	t of Actual Date
		Date Instalm	ent of Payment
			in r/o due
	1		1
			dates fallen

		1.	11 <sup>th</sup>	Dc 50	0 crore	I -	1
	5.	1.		KS. 50	o crore		
			April,				
			2025				
		2.	11 <sup>th</sup>	Rs. 10	00 Crore	-	
			April,				
			2031				
38.	List containing Names, Addresses		INE213A080	16	INE2	13A08024	
	and Email Ids of Debenture		7			8	
	holders at the end of quarter i.e. as	Ве	npos Repo	rt as	Benpos	s Report as	
	on 30/09/2020, to be enclosed.	0	n 30.09.20	020	on 30	0.09.2020	
			attached	at	atta	iched at	
1		An	nexure 10	) (a)	Annex	ure 11 (a)	
			and 10 (b	)	and	i 11 (b)	
39.	The number and nature of Complaints/	No o	complaints	are red	ceived. The	ne certificate	as
	grievances received, number of	receiv	ed from Al	ankit As	signment	Limited (RTA)	) is
	Complaints/grievances resolved and	attacl	ned- <b>Anne</b> x	kure 12	!		
	number of Complaints/grievances						
	pending settlement at the end of						
	quarter.						
	Please enclose list containing the						
	names of Complainants; nature of						
	Complaints, date of resolution of						
	complaints etc.						
41.	Any major change in composition of	No	197				
	Board of Directors, which may amount						
	to change in control as defined in SEBI						
	(Substantial Acquisition of Shares and						
	Takeovers) Regulations, 2011						
41.	Submission Half Yearly	The	Half Yearly	Account	ts for the	half year endi	ing
	Communications to Stock Exchange/s	30.09	.2020 is u	under fi	nalization	and the sar	me
	on half yearly basis under Regulation	would	be provide	ed to Tr	ustee at t	he time of filli	ing
	52(4) and 52(5) <b>SEBI</b> (Listing	with 9	Stock excha	ange.			
	Obligations and Disclosure Requirements)						
	Regulations, 2015 duly countersigned by						
	the trustee						,
1							

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Information Memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of Companies.  Confirmation the said filing has been done within 30 days from the date of Information Memorandum.  date of allotment i.e. 31.07.20  11.08.2020.  Particulars INE213A08016 INE213  PAS -3 Annexure 13 Annexure 15 Annexure 15 Annexure 15 Annexure 15	42.	Form G	INL 2, PAS 3	 3 along	with	PAS-	3 along	with PAS	S- 5 is filled	with ROC o	n the
and PAS 5 along with challan filed with the Registrar of Companies. Confirmation the said filing has been done within 30 days from the date of Information Memorandum.  43. Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgement receipt. (if applicable). Confirmation the said filing has been done within 30 days from the date of Information has been done within 30 days from the date of Information has passed of information has been done within 30 days from the date of Information Memorandum.  44. Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies  45. Accounts for this quarter.  46. Financials of the Issuer ( as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  46. Income from Operations –  2. Net Profit for the period –  3. Reserve excluding revaluation res d. Debenture Redemption Reserve							_			31.07.2020	and
Confirmation the said filing has been done within 30 days from the date of Information Memorandum.  43. Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgement receipt. (applicable). Confirmation the said filing has been done within 30 days from the date of Information Memorandum.  44. Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies  45. Accounts for this quarter.  46. Financials of the Issuer (as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  47. Delay or default in payment of interest/principal amount in terms of Regulation 1					15	11.08	3.2020.				
done within 30 days from the date of Information Memorandum.  43. Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgement receipt. (if applicable). Confirmation the said filing has been done within 30 days from the date of Information Memorandum.  44. Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies  45. Accounts for this quarter.  46. Financials of the Issuer (as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  47. Delay or default in payment of interest/principal amount in terms of Regulation 1		the R	Registrar of	Compar	nies.						
Information Memorandum.  PAS-4 Annexure 15 Anne Challan for Filling PAS-3  Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgement receipt. (if applicable). Confirmation the said filing has been done within 30 days from the date of Information Memorandum.  Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies  Accounts for this quarter.  The Quarterly results for Quarter er September, 2020 are under finalization would be provide at the time of filing to exchange.  End of each Financial Year (FY) after issue (1st FY, 2nd FY, 3rd FYe Applicable as the NCDs are issued in 1. Income from Operations – 2. Net Profit for the period – 3. Reserve excluding revaluation res 4. Debenture Redemption Reserve		Confirma	ition the said f	iling has b	peen	Part	iculars	INE213	A08016	INE213A080	24
43. Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgement receipt. (if applicable). Confirmation the said filing has been done within 30 days from the date of Information Memorandum.  44. Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies  45. Accounts for this quarter.  46. Financials of the Issuer ( as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  47. Delay or default in payment of interest/principal amount in terms of Regulation 1		done wi	thin 30 days fro	om the dat	e of	PAS	-3	Anne	exure 13	Annexure	14
43. Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgement receipt. (if applicable). Confirmation the said filing has been done within 30 days from the date of Information Memorandum.  44. Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies  45. Accounts for this quarter.  46. Financials of the Issuer ( as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  47. Delay or default in payment of interest/principal amount in terms of Regulation 1		Informat	ion Memorandur	n.		PAS-	-4	Anne	exure 15	Annexure	16
43. Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgement receipt. (if applicable). Confirmation the said filing has been done within 30 days from the date of Information Memorandum.  44. Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies  45. Accounts for this quarter.  46. Financials of the Issuer ( as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  47. Delay or default in payment of interest/principal amount in terms of Regulation 1						Chal	lan for	Anne	exure 17	Annexure	18
Memorandum filed with SEBI along with acknowledgement receipt. (if applicable). Confirmation the said filing has been done within 30 days from the date of Information Memorandum.  44. Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies  45. Accounts for this quarter.  46. Financials of the Issuer ( as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  47. Delay or default in payment of interest/principal amount in terms of Regulation 1						Fillin	g PAS-3			,	
with acknowledgement receipt. (if applicable). Confirmation the said filing has been done within 30 days from the date of Information Memorandum.  44. Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies  45. Accounts for this quarter.  46. Financials of the Issuer ( as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  46. Income from Operations —  20. Net Profit for the period —  3. Reserve excluding revaluation reserve  47. Delay or default in payment of interest/principal amount in terms of Regulation 1	43.					Not /	Applicabl	e.			
applicable). Confirmation the said filing has been done within 30 days from the date of Information Memorandum.  44. Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies  45. Accounts for this quarter.  46. Financials of the Issuer ( as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  46. Delay or default in payment of interest/principal amount in terms of Regulation 1					10 1000						
date of Information Memorandum.		applicabl	e). Confirmation	the said f	iling					÷	
44. Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies  45. Accounts for this quarter.  46. Financials of the Issuer ( as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  15. Companies  46. The Quarterly results for Quarter end September, 2020 are under finalization would be provide at the time of filing to exchange.  46. Financials of the Issuer ( as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  47. Delay or default in payment of interest/principal amount in terms of Regulation 1					the						
issue of debentures along with challan filed with Registrar of Companies  Accounts for this quarter.  Accounts for this quarter.  The Quarterly results for Quarter er September, 2020 are under finalization would be provide at the time of filing to exchange.  End of each Financial Year (FY) after issue (1st FY, 2nd FY, 3rd FYer Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  (LODR) Regulations, 2015  1. Income from Operations – 2. Net Profit for the period – 3. Reserve excluding revaluation res 4. Debenture Redemption Reserve  47.  Delay or default in payment of interest/principal amount in terms of Regulation 1	44.	Form M	/IGT14 in res	pect of		MGT	-14 in r	espect	of Board re	esolution for	NCD
filed with Registrar of Companies  Annexure 19 and Annexure 20  The Quarterly results for Quarter er September, 2020 are under finalization would be provide at the time of filing to exchange.  Financials of the Issuer ( as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  1. Income from Operations – 2. Net Profit for the period – 3. Reserve excluding revaluation res 4. Debenture Redemption Reserve  47.  Delay or default in payment of interest/principal amount in terms of Regulation 1						issua	nce aloi	ng with	copy of Ch	allan is atta	ched.
September, 2020 are under finalization would be provide at the time of filing to exchange.  46. Financials of the Issuer ( as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  1. Income from Operations – 2. Net Profit for the period – 3. Reserve excluding revaluation res 4. Debenture Redemption Reserve  47. Delay or default in payment of interest/principal amount in terms of Regulation 1						Anne	xure 19	and A	nnexure 20	0	
would be provide at the time of filing to exchange.  46. Financials of the Issuer ( as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  1. Income from Operations – 2. Net Profit for the period – 3. Reserve excluding revaluation res 4. Debenture Redemption Reserve  47. Delay or default in payment of interest/principal amount in terms of Regulation 1	45.	Accounts for this quarter.				The	Quarterl	y result	s for Qua	rter ending	30 <sup>th</sup>
exchange.  46. Financials of the Issuer ( as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  1. Income from Operations – 2. Net Profit for the period – 3. Reserve excluding revaluation res 4. Debenture Redemption Reserve  47. Delay or default in payment of interest/principal amount in terms of Regulation 1						Septe	ember, 2	020 are	under final	lization and	same
46. Financials of the Issuer ( as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  1. Income from Operations – 2. Net Profit for the period – 3. Reserve excluding revaluation res 4. Debenture Redemption Reserve  47. Delay or default in payment of interest/principal amount in terms of Regulation 1						would	be prov	∕ide at t	he time of f	filing to the	Stock
by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  1. Income from Operations – 2. Net Profit for the period – 3. Reserve excluding revaluation res 4. Debenture Redemption Reserve  47.  Delay or default in payment of interest/principal amount in terms of Regulation 1						excha	ange.				
Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015  1. Income from Operations – 2. Net Profit for the period – 3. Reserve excluding revaluation res 4. Debenture Redemption Reserve  47.  Delay or default in payment of interest/principal amount in terms of Regulation 1	46.	Financials of the Issuer ( as submitted			itted	End	of each	Financia	l Year (FY)	) after closu	re of
(LODR) Regulations, 2015  1. Income from Operations – 2. Net Profit for the period – 3. Reserve excluding revaluation res 4. Debenture Redemption Reserve  47.  Delay or default in payment of interest/principal amount in terms of Regulation 1		by the	Issuer comp	any as	per	issue	(1 <sup>st</sup> F)	Y, 2 <sup>nd</sup>	FY, 3 <sup>rd</sup> FY	/etc.)-	Not
1. Income from Operations – 2. Net Profit for the period – 3. Reserve excluding revaluation res 4. Debenture Redemption Reserve  47.  Delay or default in payment of interest/principal amount in terms of Regulation 1		Regulation	on 56(1)(a) (	of the S	SEBI	Appli	icable a	s the N	ICDs are is	ssued in FY	/ 20-
2. Net Profit for the period – 3. Reserve excluding revaluation res 4. Debenture Redemption Reserve  47.  Delay or default in payment of interest/principal amount in terms of Regulation 1		(LODR) F	Regulations, 201	5		21					
3. Reserve excluding revaluation res 4. Debenture Redemption Reserve  47.  Delay or default in payment of interest/principal amount in terms of Regulation 1						1.	Income	from O	perations –		
4. Debenture Redemption Reserve  47.  Delay or default in payment of interest/principal amount in terms of Regulation 1	,										
47.  Delay or default in payment of interest/principal amount in terms of Regulation 1					1						5
Delay or default in payment of interest/principal amount in terms of Regulation 1						4.	Debent	ure Red	emption Res	serve	
	47.		1.6.0				-1 -···	-L ! !		latia:- 45/41/	(~\ -£
I SERI (I) I) REQUIRETIONS 1993					rest/p	orincip	aı amoui	nt in ter	ms or Regu	iation 15(1)(	(q) of
					\ <u>^</u>	N.	Ctatura		Possons	for dolay/r-	n- 1
Financial Principal/Interest Due date Actual Status of Reasons for de Year outstanding (in of Date of Payment(Paid on payment, if any				100							11-
Rs. in Cr) Payment Payment time/Default/Paid				1,000				•			
with delay	-	3					with dela	У			

	No	t Applicable
48	Trading Status of the debt security	At the end of FY Name of Stock Whether Traded/ Exchange Delisted/ Suspended
		End of each FY BSE Traded  after closure of Issue (1st FY, 2nd FY, 3rd FYetc.
49.	Cash flows of the Issuer are adequate	MELINEWINE ACTO
	for payment of Interest and redemption of Principal with details	discharge the interest and repayment of principal.  The cash flow statement for the Half Year ending
	thereof.	30 <sup>th</sup> September, 2020 would be provided after
		finalization.
50.	i) Certificate from Director/Managing Director of the Issuer company and ii) Certificate from an Independent Chartered Accountant	Not Applicable since unsecured
	certifying the value of book debts/receivables as on 30 <sup>th</sup> September, 2020 together with a List of Receivables in the following format:- a) Valuation/Amount of	
	Receivables charged for each Issue	
	b) Less Valuation/Amount of Receivables charged stands repaid	
	c) Less Valuation/Amount of charged Non Performing Receivables	
	d) Net Value of charged Standard/Performing/ No default Receivables e) Security cover for the	
	e) Security cover for the Debentures	
	iii) Certificate from Statutory  Auditor giving the value of	

	book debts/receivables for	
	the Financial Year 2019-2020	÷
	( As on 31st March, 2020)	
51	Any significant change in the composition of the Board of Directors of the Issuer from the disclosures in the Offer Document at the end of each Financial Year after closure of the issue (1st FY, 2nd FY, 3rd FYetc)	NO

V. Incedhus: 7/x/20

V. SREEDHER

Dy. General Manager (F&A)

ONGC Treasury Management Group
Tower-A. 3rd Floor, Nelson Mandela Marg
Vasant Kunj, New Delhi-110070

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