



**Oil and Natural Gas Corporation Limited  
Treasury Management Group  
Deendayal Urja Bhawan**

Regd. Office: Plot No 5A-5B, Nelson Mandela Marg, Vasant Kunj, New Delhi-110070

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CIN No. L74899DL1993GOI054155

Website : [www.ongcindia.com](http://www.ongcindia.com)

To  
Mr. Nikhil Lohana  
IDBI Trusteeship Services Ltd,  
Asian Building, Ground Floor,  
17, R. Kamani Marg, Ballard Estate,  
Mumbai – 400 001

Dear Sir,

**Sub: Quarterly Compliance Report for the Quarter ended June 30<sup>th</sup> 2021**

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993 as amended from time to time, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, we furnish the required information for your needful.

Sl. No.	Particulars of Information/Documents																			
1.	<b><u>Regulatory Requirement:</u></b>	<b>Furnished Yes/No</b>																		
a.	An updated list of Debenture holders registered in the Register of Debenture Holders in the following format: <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th colspan="5">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th>Issue size</th> <th>Name(s) of Debenture Holder</th> <th>Address</th> <th>Contact No.</th> <th>Email Id</th> </tr> </thead> <tbody> <tr> <td colspan="5" style="text-align: center;"><b>As per the BENPOS report - Attached for June 2021</b></td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS					Issue size	Name(s) of Debenture Holder	Address	Contact No.	Email Id	<b>As per the BENPOS report - Attached for June 2021</b>					Yes			
ISSUE-WISE PARTICULARS																				
Issue size	Name(s) of Debenture Holder	Address	Contact No.	Email Id																
<b>As per the BENPOS report - Attached for June 2021</b>																				
b.	Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof. <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th colspan="6">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th>Issue size</th> <th>Nos. of Complaints / Grievances pending for the previous quarter</th> <th>Nos. of Complaints/ Grievances Received during current quarter</th> <th>Nos. of Complaints/ Grievances pending for the current quarter</th> <th>Resolved/ Unresolved</th> <th>Reason (if pending beyond 30days of receipt of grievance)</th> </tr> </thead> <tbody> <tr> <td></td> <td>NIL</td> <td>NIL</td> <td>NIL</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS						Issue size	Nos. of Complaints / Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Nos. of Complaints/ Grievances pending for the current quarter	Resolved/ Unresolved	Reason (if pending beyond 30days of receipt of grievance)		NIL	NIL	NIL	NA	NA	Yes- RTA letter is attached
ISSUE-WISE PARTICULARS																				
Issue size	Nos. of Complaints / Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Nos. of Complaints/ Grievances pending for the current quarter	Resolved/ Unresolved	Reason (if pending beyond 30days of receipt of grievance)															
	NIL	NIL	NIL	NA	NA															
2.	<b><u>Management Confirmations:</u></b>	<b>Furnished Yes/No</b>																		
a.	Confirmation duly signed by Head Treasury to the effect that:-	Yes																		


		Interest/Principal (ISIN wise)					
Issue size	ISIN No	Due date of redemption and/or interest (falling in the quarter)	Paid/unpaid (date of payment, if paid, reasons if not paid)	Next due date for the payment of Interest / principal			
Rs. 500 Crore	INE213A08016	Not Applicable	Not Applicable	2-Aug-2021			
Rs. 1000 Crore	INE213A08024	Not Applicable	Not Applicable	11-Aug-2021			
Rs. 1140 Crore	INE213A08032	Not Applicable	Not Applicable	21-Oct-2021			
Rs. 1500 Crore	INE213A08040	Not Applicable	Not Applicable	11-Jan -2022			
b.		<u>Security and insurance</u> <sup>1</sup> :				Not Applicable as all NCDs are unsecured	
	i.	Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company				Not Applicable	
	ii.	The assets of the Company and of the guarantors, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders				Not Applicable	
	iii.	Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time lines within which the same shall be created				Not Applicable	
	iv.	The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof				Not Applicable	
	v.	All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed, and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.				Not Applicable	
		Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement	
c.		Statutory:				Yes/No	
	i.	The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.				Yes	
	ii.	Whether there is any breach of covenant / terms of the debenture issues in terms of the Information Memorandum and DTD. If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents.				No	
		Any additional covenants of the issue (including side letters, accelerated					

<sup>1</sup> applicable for secured debentures

	payment clause, etc.) and status thereof	
	iii. There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges)	No
	iv. any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company	No
	v. Change, if any, in the nature and conduct of the business by the Company	No
	vi. Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any	No
	vii. Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any	No
	viii. Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures	No
	ix. There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.	No
d.	Others:	Yes/No
	i. Details of revisions in the credit rating (if any)( <b>to be attached</b> );	No
	ii. Details of Corporate Debt Restructuring (if any);	No
	iii. Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable	No
	iv. Details of Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	No
	v. Details of one time settlement with any bank (if any);	No
	vi. Details of Reference to Insolvency or a petition (if any) filed by any creditor	No
	vii. Confirmation that a functional website containing, amongst others, the following information is maintained by the Company:- <ul style="list-style-type: none"> <li>• email address for grievance redressal and other relevant details;</li> <li>• name of the debenture trustees with full contact details;</li> <li>• the information, report, notices, call letters, circulars, proceedings, etc., concerning non-convertible redeemable preference shares or non-convertible debt securities;</li> <li>• all information and reports including compliance reports filed by the Company;</li> <li>• Debenture redemption reserve</li> <li>• Default by issuer to pay interest or redemption amount [if any]</li> <li>• failure to create a charge on the assets [if any]</li> <li>• revision in rating assigned to the NCDs [if any]</li> </ul>	Yes
4.	<b><u>Copies of the following information/documents (to be attached):-</u></b>	Furnished Yes/No

a.	Asset cover Certificate <sup>2</sup>	Yes. Asset Cover Certificate as provided by Statutory Auditor for year ended 31st March 2021 is attached
b.	A statement of value of pledged securities <sup>3</sup> , if any / applicable	Not Applicable
c.	A statement of value of Debt Service Reserve Account or any other form of security <sup>4</sup> if any / applicable	Not Applicable
d.	Net worth certificate of personal guarantors [if any] <sup>5</sup> if any / applicable	Not Applicable
e.	Financials/value of corporate guarantor [If any] prepared on basis of audited financial statement etc. of the guarantors <sup>6</sup> if any / applicable	Not Applicable
f.	Valuation report and title search report for immovable and movable secured assets <sup>7</sup> if any / applicable	Not Applicable
g.	Certified True Copy of quarterly and year-to-date standalone financial results <sup>8</sup>	Yes. Unaudited Financial Results for Quarter ended 30 <sup>th</sup> June 2021 is attached
h.	Copy of the un-audited <del>or audited</del> financial results <sup>9</sup>	
i.	Periodical reports from lead bank regarding progress of the Project	Not Applicable
j.	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'	Not Applicable
	Details of initiation of forensic audit (by whatever name called) in respect of the Company, and copies of the disclosures made by the Company to the Stock Exchange in this regard.	Not Applicable
k.	a one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses	Yes. End use Certificate provided by Statutory Auditor for year ended 31 <sup>st</sup> March, 2021 is attached

For Oil and Natural Gas Corporation Limited

  
13/8/21

A.K. Chaturvedi  
GGM(F&A)-Chief Commercial and Head Treasury  
Authorized Signatory



 अतुल कुमार चतुर्वेदी / A.K. Chaturvedi  
समूह महाप्रबन्धक, प्रमुख वाणिज्यिक एवं प्रबन्धन कौशल  
Group General Manager, Chief Commercial & Head Treasury  
ऑयल एण्ड नेचुरल गैस कॉर्पोरेशन लिमिटेड  
Oil and Natural Gas Corporation Limited  
नई दिल्ली / New Delhi-110070

<sup>2</sup> To be submitted within 30 days from the end of each quarter. To be submitted in the format as provided under Annexure A of the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

<sup>3</sup> To be submitted within 30 days from the end of each quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

<sup>4</sup> To be submitted within 30 days from the end of each quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

<sup>5</sup> To be submitted within 30 days from end of the second and fourth quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020

<sup>6</sup> To be submitted within 45 days from end of each financial year as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020

<sup>7</sup> To be submitted within 45 days from end of each financial year as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020

<sup>8</sup> Regulation 33(3) (a) of SEBI LODR Regulations – applicable only if the Company has its equity shares listed of Stock Exchange

<sup>9</sup> Regulation 52(1) of SEBI LODR Regulations – To be submitted within forty five days from the end the second and fourth quarter and on the same day the information is submitted to stock exchanges.