



OIL AND NATURAL GAS CORPORATION LIMITED

COMPANY SECRETARIAT

ONGC/CS/SE/2023-24

28th April, 2023

The General Manager- Listing CRD
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort Mumbai
Maharashtra 400001

Subject: Disclosure as per Chapter XIV – Centralised Database for corporate bonds/ debentures

Madam/ Sir,

As per SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021, information as required under Para 2.2 (b) under Chapter XIV - Centralised Database for corporate bonds/ debentures is attached at **Annexure-1**.

This is for your information and records.

Thanking you,

Yours faithfully,

For Oil and Natural Gas Corporation Limited

(Rajni Kant)
Company Secretary & Compliance Officer

Annexure-1

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE213A08016	31-Jul-2020	12-Aug-2020	5,000	First issue	BSE
2	INE213A08024	11-Aug-2020	19-Aug-2020	10,000	First issue	BSE
3	INE213A08032	21-Oct-2020	30-Oct-2020	11,400	First issue	BSE
4	INE213A08040	11-Jan-2021	12-Jan-2021	15,000	First issue	BSE

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralised data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No	ISIN	Notice. No.	Hyperlink
1	INE213A08016	20200811-20	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200811-20
2	INE213A08024	20200818-30	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200818-30
3	INE213A08032	20201029-33	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20201029-33
4	INE213A08040	20210112-3	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210112-3

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/
1	INE213A08016	18-July-2022	Interest	1-Aug-2022
2	INE213A08024	27-July-2022	Interest	11-Aug-2022
3	INE213A08032	6-Oct-2022	Interest	21-Oct-2022
4	INE213A08040	27-Dec-2022	Interest	11-Jan-2023

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE213A08016 INE213A08024	ICRA Limited	[ICRA] AAA	Stable	Reaffirmed	20-Mar-2023		
INE213A08032 INE213A08040	India Rating and Research Private Limited	IND AAA	Stable	Reaffirmed	23-Feb-2023		

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE213A08016 INE213A08024	ICRA Limited	[ICRA] AAA	Stable	Reaffirmed	21-Dec-2022		
INE213A08032 INE213A08040	India Rating and Research Private Limited	IND AAA	Stable	Reaffirmed	24-Feb-2022		

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): **Yes**

b) Details of interest payments:

Sl. No.	Particulars	Details	Details	Details	Details
1	ISIN Number	INE213A08016	INE213A08024	INE213A08032	INE213A08040
2	Issue size (Rs. In Crore)	Rs. 500	Rs. 1,000	Rs. 1,140	Rs. 1,500
3	Interest Amount to be paid on due date (Rs.)	26,25,00,000/-	64,00,00,000/-	52,89,60,000/-	67,50,00,000/-

4	Frequency	Annual	Annual	Annual	Annual
5	Change in frequency of payment (if any)	No	No	No	No
6	Details of such change	Not Applicable	Not Applicable	Not Applicable	Not Applicable
7	Interest payment record date	18-Jul-2022	27-Jul-2022	6-Oct-2022	27-Dec-2022
8	Due date for interest payment (DD/MM/YYYY)	1-Aug-2022	11-Aug-2022	21-Oct-2022	11-Jan-2023
9	Actual date for interest payment (DD/MM/YYYY)	1-Aug-2022	11-Aug-2022	21-Oct-2022	11-Jan-2023
10	Amount of interest paid (Rs.)	26,25,00,000/-	64,00,00,000/-	52,89,60,000/-	67,50,00,000/-
11	Date of last interest payment	1-Aug-2022	11-Aug-2022	21-Oct-2022	11-Jan-2023
12	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable	Not Applicable

c) Details of redemption payments: **No principal repayment of Non-Convertible debenture is due during FY 2022-23.**

Sl. No.	Particulars	Details
1	ISIN	Not Applicable
2	Type of redemption (full/ partial)	
3	If partial redemption, then a. By face value redemption b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						