



OIL AND NATURAL GAS CORPORATION LIMITED

COMPANY SECRETARIAT

ONGC/CS/SE/2024-25

26th April, 2024

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort Mumbai- 400001
BSE Security Code Equity: **500312**
NCDs: **959844, 959881**

Subject: Disclosure as per Chapter XIV – Centralised Database for corporate bonds/ debentures

Madam/ Sir,

As per SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021, the requisite information as required under Para 2.2 (b) under Chapter XIV - Centralised Database for corporate bonds/ debentures is attached at **Annexure-1**.

This is for your information and record, please.

Thanking you,

Yours faithfully

For Oil and Natural Gas Corporation Ltd.

(Rajni Kant)

Company Secretary & Compliance Officer

Encl: As Above

Annexure-1

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE213A08016	31-Jul-2020	12-Aug-2020	5,000	First issue	BSE
2	INE213A08024	11-Aug-2020	19-Aug-2020	10,000	First issue	BSE

Note: NCD bearing ISIN INE213A08032 & INE213A08040 aggregating to Rs. 2,640 Crore (i.e. 26,400 units of Rs. 10 Lakh each) were redeemed on due dates i.e. 21.11.2023 and 09.02.2024 respectively.

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No	ISIN	Notice. No.	Hyperlink
1	INE213A08016	20200811-20	https://www.bseindia.com/markets/MarketInfo/DispNew/NoticesCirculars.aspx?page=20200811-20
2	INE213A08024	20200818-30	https://www.bseindia.com/markets/MarketInfo/DispNew/NoticesCirculars.aspx?page=20200818-30

3. Details of record date:

Sl. No.	ISIN	Record date	Interest / redemption	Date of payment of interest / redemption
1	INE213A08016	17-Jul-2023	Interest	31-Jul-2023
2	INE213A08024	27-Jul-2023	Interest	11-Aug-2023
3	INE213A08032	09-Oct-2023	Interest	23-Oct-2023
4	INE213A08032	06-Nov-2023	Interest and Redemption	21-Nov-2023
5	INE213A08040	27-Dec-2023	Interest	11-Jan-2024
6	INE213A08040	25-Jan-2024	Interest and Redemption	09-Feb-2024

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification on status of CRAs (verified/ not verified)	Date of verification
INE213A08016	ICRA Limited	[ICRA] AAA*	Stable	Affirmed	20-July -2023 and 22-March- 2024*		
INE213A08024	India Rating and Research Private Limited	IND AAA	Stable	Affirmed	09-Nov-2023		
INE213A08032							
INE213A08040							

* NCD bearing ISIN INE213A08032 & INE213A08040 aggregating to Rs. 2,640 Crore were redeemed on due dates. Accordingly ICRA Limited vide Press Release issued on 22nd March, 2024 has withdrawn the long term rating of [ICRA] AAA (Stable) assigned to Rs. 2,640 Crore Non –Convertible Debentures (NCD) programme of Oil and Natural Gas Corporation Limited (ONGC) as no amount is outstanding against the rated instrument.

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE213A08016 INE213A08024	ICRA Limited	[ICRA] AAA	Stable	Reaffirmed	24-Mar-2023 and 27-Dec-2022		
INE213A08032 INE213A08040	India Rating and Research Private Limited	IND AAA	Stable	Reaffirmed	23-Feb-2023		

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): **Yes**

b) Details of interest payments:

Sl. No.	Particulars	Details	Details	Details	Details
1	ISIN Number	INE213A08016	INE213A08024	INE213A08032	INE213A08040
2	Issue size (Rs. In Crore)	Rs. 500	Rs. 1,000	Rs. 1,140	Rs. 1,500
3	Interest Amount to be paid on due date (Rs.)	26,25,00,000/-	64,00,00,000/-	52,89,60,000/-	67,50,00,000/-
4	Frequency	Annual	Annual	Annual	Annual
5	Change in frequency of payment (if any)	No	No	No	No
6	Details of such change	Not Applicable	Not Applicable	Not Applicable	Not Applicable
7	Interest payment record date	17-Jul-2023	27-Jul-2023	09-Oct-2023	27-Dec-2023
8	Due date for interest payment (DD/MM/YYYY)	31-Jul-2023	11-Aug-2023	23-Oct-2023	11-Jan-2024
9	Actual date for interest payment (DD/MM/YYYY)	31-Jul-2023	11-Aug-2023	23-Oct-2023	11-Jan-2024
10	Amount of interest paid (Rs.)	26,25,00,000/-	64,00,00,000/-	52,89,60,000/-	67,50,00,000/-
11	Date of last interest payment	1-Aug-2022	11-Aug-2022	21-Oct-2022	11-Jan-2023
12	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Sl. No.	Particulars	Details	Details
1	ISIN Number	INE213A08032	INE213A08040
2	Issue size (Rs. In Crore)	Rs. 1,140	Rs. 1,500
3	Interest Amount to be paid on due date (Rs.)	4,49,27,400/-	5,36,25,000/-
4	Frequency	Yearly / On Redemption	Yearly / On Redemption
5	Change in frequency of payment (if any)	No	No
6	Details of such change	Not Applicable	Not Applicable
7	Interest payment record date	06-Nov-2023	25-Jan-2024
8	Due date for interest payment (DD/MM/YYYY)	21-Nov-2023	09-Feb-2024
9	Actual date for interest payment (DD/MM/YYYY)	21-Nov-2023	09-Feb-2024
10	Amount of interest paid (Rs.)	4,49,27,400/-	5,36,25,000/-
11	Date of last interest payment	23-Oct-2023	11-Jan-2024
12	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable

c) Details of redemption payments:

Sl. No.	Particulars	Details	Details
1	ISIN	INE213A08032	INE213A08040
2	Type of redemption (full/ partial)	Full	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	Not Applicable	Not Applicable
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Maturity
6	Redemption date due to put option (if any)	Not applicable	Not applicable
7	Redemption date due to call option (if any)	Not applicable	Not applicable
8	Quantity redeemed (no. of NCDs)	11,400	15,000
9	Due date for redemption/ maturity	21 st November, 2023	9 th February, 2024
10	Actual date for redemption (DD/MM/YYYY)	21 st November, 2023	9 th February, 2024
11	Amount redeemed	Rs. 1140,00,00,000	Rs. 1500,00,00,000
12	Outstanding amount (Rs.)	NIL	NIL
13	Date of last Interest payment	23 rd October, 2023	11 th January, 2024

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						